

ASX ANNOUNCEMENT

28 January 2015

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PRH



Phillips River

PHILLIPS RIVER MINING LIMITED: QUARTERLY ACTIVITIES REPORT

Phillips River Mining Limited (ASX: PRH) (the “**Company**”) advises that the following activity occurred during the quarter:

- The Company continued its efforts to bring the acquisition proposal with Kiwanda Mines (NA) LLC (“Kiwanda”) and Lara Exploration Limited to the shareholders for their consideration.

It is proposed by the Company that an EGM to enable the shareholders to consider the acquisition of the Kiwanda assets and related matters will occur in the current quarter.

- ENDS -

For further information contact:

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