



KordaMentha
restructuring

Level 10
40 St Georges Terrace
Perth WA 6000

PO Box Y3185
Perth WA 6832

+61 8 9220 9333
info@kordamentha.com

kordamentha.com

FACSIMILE

Date: 27 January 2015
To: **Australian Securities Exchange** Fax number: **1300 135 638**
From: KordaMentha
No. pages to follow: 1
Subject: **ILH Group Pty Ltd (Administrators Appointed)**
ACN 120 394 194 ('the Company')

Dear Sir/Madam

Please find attached an announcement for release to the market.

Yours faithfully

Cliff Rocke

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ASX Announcement

**ILH Group Limited (Administrators Appointed) (ASX:ILH)
ACN 120 394 194 ('ILH')**

ILH makes the following announcement:

Cliff Rocke, John Bumbak and Michael Brereton were appointed joint and several administrators of Rockwell Olivier Perth Pty Ltd (Administrators Appointed) ('ROP'), a wholly owned subsidiary of ILH, on 4 January 2015.

Following negotiations undertaken by the Administrators, binding agreements for certain assets of ROP were entered into with three separate parties on 13 January 2015. Completion of all three agreements occurred on 14 January 2015.

The Administrators will continue to realise the remaining assets of ROP.

For further information, please contact:

Cliff Rocke, Voluntary Administrator
KordaMentha
Level 10
40 St Georges Terrace
PERTH WA 6000
Telephone: (08) 9220 9333
Email: info@kordamentha.com

Dated: 27 January 2015