

**MEDUSA MINING LIMITED**

ABN: 60 099 377 849

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28 January 2015

RESULTS OF GENERAL MEETING

(ASX: MML)

In accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act, the Company wish to advise that all resolutions put to the meeting of shareholders on 28 January 2015 have been passed on a show of hands.

Outlined below is a tabulation of the proxies received by the Company pertaining to each resolution.

Unless specified, as ordinary resolutions to the:		For	Against	Abstain ⁽¹⁾	Open Usable Board	Open Usable Non-Board
1.	Approval of Medusa Mining Ltd Share Option Plan	58,450,646	22,464,449	482,662	2,661,743	125,093
2.	Approval of Medusa Mining Ltd Performance Rights Plan	57,872,504	23,047,188	478,065	2,661,743	125,093
3.	Approval of the Grant of Options to Mr Raul Villanueva	58,416,351	21,956,090	485,317	2,661,743	125,093
4.	Approval of the Grant of Options to Mr Gary Powell	58,414,751	21,957,690	485,317	2,661,743	125,093
5.	Ratification of Options Granted to certain employees	74,631,793	2,880,283	3,345,682	2,661,743	125,093

Note:

- (1) Votes relating to anyone who abstains on a resolution are not counted in determining whether or not the required majority of votes were cast for or against that resolution

For further information please contact:

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