

29 January 2015

PADBURY MINING LIMITED - CHINA OFFICE

Padbury Mining Limited (ASX PDY) is pleased to advise that it has opened an office in Shanghai located at 16F, Nikos Building, 1605/528 Hongxu Rd, Shanghai. The office will be used as its base in China and is a further step in its partnering with Chinese companies wishing to join Padbury in its ambitions to develop the Midwest iron ore industry.

The office is located in the Min Hang District and is easily accessible for businesses wishing to work with Padbury.

Further inquiries:

Terry Quinn Executive Chairman

Gary Stokes Managing Director,

T: +61 8 6460 0250