

29 January 2015

ASX Market Announcements
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

INFORMATION DISCLOSED UNDER ASX LISTING RULE 3.10.5A

GTI Resources Ltd (Company) provides the following additional information under ASX Listing Rule 3.10.5A in relation to the shares issued under ASX Listing Rule 7.1A on 29 January 2015.

The following information is provided as a matter of record only.

- (a) The Company issued a total of 2,000,000 ordinary fully paid shares (Shares) which were issued under ASX Listing Rule 7.1A.

The Shares issued under ASX Listing Rule 7.1A resulted in the following dilution to existing holders of ordinary securities:

- number of Shares on issue prior to the placement of Shares under ASX Listing Rule 7.1A was 54,866,669 Shares.
 - number of Shares on issue following this issue of Shares under ASX Listing Rule 7.1A was 56,866,669 Shares.
 - percentage of voting dilution following the issue is 3.5%.
- (b) The Company issued Shares as a placement under ASX Listing Rule 7.1A and not as a pro-rata issue or other type of issue in which existing ordinary security holders would have been eligible to participate as it was considered to be the most expedient mechanism for raising funds in a timely manner.
- (c) No underwriting agreements were entered into.
- (d) No fees or costs were incurred in connection with the issue, other than legal costs.

Yours sincerely



Murray McDonald
Chairman