



29 January 2015

Company Announcements Office
ASX Limited
Level 40
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PERTH WA 6000

COMPLETION UPDATE

After announcing the successful completion of the capital raising on 9 January 2015 Safety Medical Products Limited ("**the Company**") advises that the completion of the acquisition of 3D Medical Limited and reinstatement of its shares to trading on the ASX is taking longer than anticipated.

The Company and 3D Medical expect the matters causing the delay to be resolved shortly. These matters have taken longer to resolve due to delays that can at times occur during holiday periods, in particular in relation to stakeholder availability.

The allotment of Shares is anticipated to take place next week. Following this, the Company look to satisfy any remaining conditions associated with reinstatement of its shares to trading on the ASX. This is anticipated to take up to 10 business days.

Should there be any further delays the Company will update the market.

Yours faithfully

Deborah Ho
Company Secretary



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