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### **Capri Loan Agreement Update**

KBL Mining Limited (**ASX: “KBL” or “the Company”**) refers to the announcement on 28 January 2015 regarding the above matter and advises that it has now received a Notice from RIKID511 Pty Ltd (**“RPL”**) appointing representatives of Nicols and Brien and Kidman Resources Limited as investigators.

The Company believes that the appointments have no foundation and has responded to RPL accordingly. A copy of KBL’s response to RPL, including a copy of that Notice, is available on the Company’s website.

#### **For further information, please contact:**

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