



MARKET RELEASE

30 January 2015

Unilife Corporation

TRADING HALT

The securities of Unilife Corporation (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 3 February 2015 or when the announcement is released to the market.

Security Code: UNS

Adam Russo

Adviser, Listings Compliance (Perth)



30 January 2015

Mr Sebastian Bednarczyk
Senior Adviser
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sebastian

Re: Announcement of Proposed Offering and Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Unilife Corporation (**Unilife**) hereby requests a trading halt be implemented with immediate effect in respect of all of Unilife's CDIs quoted on ASX.

Unilife is requesting this trading halt to allow the proposed offering to be completed in the United States during a time when the shares of common stock (and the CDIs which correspond to the shares of common stock) are not trading.

Unilife expects the trading halt to be in place until commencement of trading on ASX on Tuesday 3 February 2015 or until its earlier announcement concerning the proposed offering.

A further announcement containing more detailed information about the offering will be released to ASX after the terms of the offering have been determined. Unilife notes that the offering will not result in the issue of more than the maximum number of shares which Unilife is permitted to issue without shareholder approval under ASX Listing Rule 7.1.

Unilife is not aware of any reason why this request should not be granted and is not aware of any other relevant information in relation to this request.

If you have any questions regarding this matter please contact Mr John Ryan (General Counsel) on (+1 917 204 9525) or Mr Jeff Carter (ASX Liaison Officer) on (+61 2 8346 6500).

Yours faithfully,

Mr John Ryan
General Counsel

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