



30 January 2015

**NOTICE UNDER SECTION 708A(5)(E)
CORPORATIONS ACT**

**ASX MEDIA
ANNOUNCEMENT**

AUS ASIA MINERALS

CORPORATE SUMMARY

ASX Code AQJ
Shares on issue 765M
Share Price \$0.005
52 Week Range A\$0.028 – A\$0.003
Market Cap ~\$4M

Major Shareholders
Charbella Investments Pty Ltd 58%

Directors

Robert Swarbrick
Executive Chairman

Ben Donovan
**Non-Executive Director &
Company Secretary**

Evan Ball
Non-Executive Director

Moo Hean Chong
Non-Executive Director

Contact

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ASX Market Announcements
ASX Limited

Via e-lodgement

On 29 January 2015, Aus Asia Minerals Limited (the Company) issued 64,000,000 fully paid ordinary shares to sophisticated investors as part approved by shareholders at an annual general meeting held 28 November 2014.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;

1. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (b) section 674 *Corporations Act*; and
2. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Regards

Robert Swarbrick
Executive Chairman