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NOT FOR DISSEMINATION OR DISTRIBUTION IN THE UNITED STATES

30 January 2015

The Company Announcements Office
Australian Securities Exchange Limited

via electronic lodgement

SECONDARY TRADING NOTICE

Birimian Gold Limited (ASX:BGS) ("Birimian" or "the Company") advises that further to the issue of 1,352,333 new ordinary shares on 29 January 2015, the Company provides the following notice:

Secondary Trading Notice

The Corporations Act ("the Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A (5) of the Act.

Accordingly, the Company gives notice pursuant to section 708A (5)(e) of the Act that:

- 1) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- 2) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- 3) there is no excluded information as at the date of this notice, for the purpose of sections 708A (7) and (8) of the Act.

Yours faithfully

Beverley Nichols
Company Secretary

If you have any queries, please contact the Managing Director, Mr Kevin Joyce or the Company Secretary, Ms Beverley Nichols, on +61 8 9286 3045

Additional information may also be viewed on Birimian Gold Limited's website at www.birimiangold.com.