

2 February 2015

Media Release

Options Expiry

Jacka Resources Limited ("Jacka Resources") would like to advise that 50,000,000 listed options at an exercise price of \$0.35 and 19,250,000 unlisted options at an exercise price of \$0.14 with an expiry date of 1 February 2015 have expired.

For and on behalf of the Board,

Stephen Brockhurst

Company Secretary

ABN 79 140 110 130