



# MARKET RELEASE

3 February 2015

**Phoenix Gold Limited**

**TRADING HALT**

The securities of Phoenix Gold Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 6 February 2015 or when the announcement is released to the market.

Security Code: PXG

Ben Secrett  
**Senior Adviser, Listings Compliance (Perth)**

**ACN 140 269 316**  
**PO Box 100**  
**KALGOORLIE WA 6433**

3 February 2015

Mr Jeremy Newman  
Adviser, Listings Compliance (Perth)  
ASX Compliance Pty Ltd  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Jeremy,

### **REQUEST FOR TRADING HALT**

Phoenix Gold Limited (ASX: PXG ) hereby requests a trading halt on its securities, effective from the commencement of trading on 4 February 2015 and provides the following information in relation to ASX Listing Rule 17.1:

- The Company expects to make an announcement to the market in relation to a proposed capital raising;
- The Company requests that the trading halt end on the earlier of the commencement of normal trading on 6 February 2015 or when the anticipated announcement concerning the outcome of the capital raising is released;
- The Company is not aware of any reason why the trading halt should not be granted; and
- The Company is not aware of any other information that is necessary to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me,

Yours sincerely,



Ian Gregory  
Company Secretary

ASX: PXG

**Phoenix Gold Ltd**  
ABN 55 140 269 316

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