



4 February 2015

The Manager
Company Announcements Office
Australian Stock Exchange
Exchange Centre
20 Bridge Street
Sydney, NSW 2000

Via Electronic Lodgment

Completion of Unmarketable Parcel Share Buy-Back

Pursuant to the Company's announcement on 6 November 2014, Rubik Financial Limited (RFL) has now completed its buy-back of unmarketable parcels of fully paid ordinary shares.

Based on the buy-back price of \$0.279 per share and the register of RFL as at 7pm (AEDT) on 4 November 2014, a total of 1,356,491 fully paid ordinary shares have been acquired and cancelled.

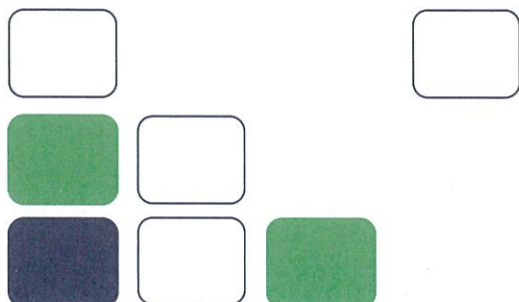
The outcome of the buy-back on RFL's capital structure is as follows:

Number of shares on issue before cancellation of share buy-back shares	359,899,914
Number of shares on issue after cancellation of share buy-back shares (including restricted shares)	358,543,423
Number of RFL shareholders before completion of buy-back	4,281
Number of RFL shareholders after completion of buy-back	2,585

Attached is a copy of Form 484 lodged with ASIC.

Yours truly,

Darius Coveney
Company Secretary



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Change to company details

Company details

Company name

RUBIK FINANCIAL LIMITED

Australian Company Number (ACN)

071 707 232

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Darius Paul COVENEY

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Darius Paul COVENEY

Capacity

Secretary

Signature

Date signed

04-02-2015

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding
buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	1356491	0.28	

Earliest Date of
cancellation

24-12-2014

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	358543423	141387784	0.00

Earliest date of
change

24-12-2014