

## ASX ANNOUNCEMENT

4 February 2015

**Stirling Products Limited**  
(Subject to Deed of Company Arrangement)  
ACN 077 105 429

(ASX:STI)

### RESTRUCTURE UPDATE

I refer to the update dated 28 October 2014, subsequent to which the Deed Proponent paid the first tranche of the Deed contribution, with the next tranche being payable by the end of February 2015.

In the intervening period Chief Resources Pty Ltd ("Chief") and the Deed Proponent have been negotiating with various parties to acquire further Gold assets both in Australia and in South East Asia. As a result Chief has advised that it has entered into an agreement to acquire additional Gold exploration assets at Mount Terrible, Currabubula NSW. Further announcements concerning acquisitions are expected shortly.

Separately, the Deed Proponent has provided me with a draft Notice of Meeting convening a meeting of shareholders in mid-March 2015 to approve the Deed Company related resolutions at which time the final Deed of Company Arrangement payments are expected.

It is anticipated that the General Meeting to approve the acquisition of Chief and other relevant resolutions will occur prior to the end of April 2015 and in this regard a detailed announcement is expected to be made by 28 February 2015.

Yours faithfully

**Stirling Products Limited**



**Robert Whitton**  
Deed Administrator

**CHARTERED ACCOUNTANTS  
& ADVISORS**

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