

ASX ANNOUNCEMENT

5 FEBRUARY 2015

Capitol completes acquisition of Imaging@Olympic Park

The Directors of Capitol Health Limited (ASX: CAJ, "Capitol") wish to advise that the acquisition of Imaging @ Olympic Park ("IOP") has been completed at the date of this release. IOP will commence operations under Capitol from 6 February 2015.

The details relating to the acquisition were previously released to the market on 13 January 2015.

IOP specialises in providing Diagnostic Imaging services to patients with sports-related injuries, based at AAMI Park in Melbourne Sports Precinct.

Managing Director John Conidi commented, "We are looking forward with anticipation to the operational and professional synergies within the various components and units of the Capitol group that this acquisition can bring. The addition of this highly regarded and recognised facility and its staff is a further stage in the development of the company."

For further information please contact:

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Capitol Health Limited (ASX: CAJ) is an Australian public company providing medical diagnostic imaging (DI) services. It is the largest community based (non-hospital) DI provider within Victoria and is the only ASX-listed company operating exclusively in DI. The Company's objective is to build a leading primary healthcare business across Australia generating sustainable growth and profitability for shareholders whilst delivering a superior patient experience.