

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To, Company Name/Scheme **MOKO SOCIAL MEDIA LIMITED**ACN/ARSN **111 082 485****1. Details of substantial holder(1)**Name **PETER YATES**ACN/ARSN (if applicable) **N/A**There was a change in the interests of the
substantial holder on **24/12/2014**The previous notice was given to the company on **09/01/2014**The previous notice was dated **09/01/2014****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES	43,472,926	8.98% of 483,840,104	48,163,402	7.98% of 603,899,266

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
*	REFER TO APPENDIX 1				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
*	REFER TO APPENDIX 2				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
P&S YATES HOLDINGS P/L	PO BOX 191 FLINDERS LANE VIC 3009
ROADKNIGHT INVESTMENTS (AUSTRALIA) P/L	PO BOX 191 FLINDERS LANE VIC 3009

Signature

print name

PETER YATES

capacity

DIRECTOR

sign here

date

5 / 2 / 15

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
14/01/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 150,000 shares as result of the exercise of options	Nil	150,000 fully paid ordinary shares	150,000
22/01/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 686,215 shares as result of the exercise of options	Nil	686,215 fully paid ordinary shares	686,215
28/01/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 400,000 shares as result of the exercise of options	Nil	400,000 fully paid ordinary shares	400,000
30/01/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 2,000,000 shares as result of the exercise of options	Nil	2,000,000 fully paid ordinary shares	2,000,000
17/02/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 2,581 shares as result of the exercise of options	Nil	2,581 fully paid ordinary shares	2,581
19/03/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 75,000 shares as result of the exercise of options	Nil	75,000 fully paid ordinary shares	75,000

28/03/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 778,852 shares as result of the exercise of options	Nil	778,852 fully paid ordinary shares	778,852
4/04/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from placement of 38,100,000 shares to qualified institutional and sophisticated investors	Nil	38,100,000 fully paid ordinary shares	38,100,000
4/04/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Acquisition of 1,190,476 shares purchased in placement offer	\$249,999.96	1,190,476 fully paid ordinary shares	1,190,476
11/04/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 250,000 shares as result of the exercise of options	Nil	250,000 fully paid ordinary shares	250,000
23/04/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 600,000 shares as result of the exercise of options	Nil	600,000 fully paid ordinary shares	600,000
9/05/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 350,000 shares as result of the exercise of options	Nil	350,000 fully paid ordinary shares	350,000
15/05/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 2,500,000 shares as repayment of director loan provided by Mr Hans De Back	Nil	2,500,000 fully paid ordinary shares	2,500,000
19/05/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 83,333 shares as result of the exercise of options	Nil	83,333 fully paid ordinary shares	83,333

30/06/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 350,000 shares as result of the exercise of options	Nil	350,000 fully paid ordinary shares	350,000
12/06/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Disposal of 250,000 ordinary fully paid shares	\$52,632.34	250,000 fully paid ordinary shares	(250,000)
13/06/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 6,250,000 shares as result of the exercise of options	Nil	6,250,000 fully paid ordinary shares	6,250,000
13/06/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Acquisition of 1,000,000 shares as result of the exercise of options	\$42,000.00	1,000,000 fully paid ordinary shares	1,000,000
13/06/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Disposal of 250,000 ordinary fully paid shares	\$52,137.50	250,000 fully paid ordinary shares	(250,000)
16/06/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Disposal of 250,000 ordinary fully paid shares	\$52,670.00	250,000 fully paid ordinary shares	(250,000)
17/06/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Disposal of 250,000 ordinary fully paid shares	\$53,569.77	250,000 fully paid ordinary shares	(250,000)
18/06/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 5,250,000 shares as result of the exercise of options	Nil	5,250,000 fully paid ordinary shares	5,250,000

18/06/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Acquisition of 1,000,000 shares as result of the exercise of options	\$120,000.00	1,000,000 fully paid ordinary shares	1,000,000
18/06/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Disposal of 250,000 ordinary fully paid shares	\$52,375.00	250,000 fully paid ordinary shares	(250,000)
19/06/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Disposal of 250,000 ordinary fully paid shares	\$52,500.00	250,000 fully paid ordinary shares	(250,000)
23/06/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Acquisition of 3,000,000 shares as result of the exercise of options	\$360,000.00	3,000,000 fully paid ordinary shares	3,000,000
25/06/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 5,000,000 shares as result of the exercise of options	Nil	5,000,000 fully paid ordinary shares	5,000,000
27/06/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 500,000 shares in consideration for consulting services provided by Proventures Marketing LLC and Mr Patrick McGee	Nil	500,000 fully paid ordinary shares	500,000
30/06/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 2,687,006 shares as result of the exercise of options	Nil	2,687,006 fully paid ordinary shares	2,687,006
1/07/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 44,000,000 shares as result NASDAQ IPO	Nil	44,000,000 fully paid ordinary shares	44,000,000

8/07/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 450,000 shares as result of the exercise of options and issue of 2,000,000 shares to EAS Advisors LLC	Nil	2,450,000 fully paid ordinary shares	2,450,000
15/07/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 53,912 shares as result of the exercise of options	Nil	53,912 fully paid ordinary shares	53,912
12/08/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 200,000 shares as result of the exercise of options	Nil	200,000 fully paid ordinary shares	200,000
12/09/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 1,000,000 shares as result of the exercise of options	Nil	1,000,000 fully paid ordinary shares	1,000,000
28/11/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 100,000 shares as result of the exercise of options	Nil	100,000 fully paid ordinary shares	100,000
19/12/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 1,242,263 shares as part of consideration for Tagroom Pty Ltd acquisition	Nil	1,242,263 fully paid ordinary shares	1,242,263
24/12/2014	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	Dilution from issue of 2,000,000 shares as result of the exercise of options	Nil	2,000,000 fully paid ordinary shares	2,000,000

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Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund	National Nominees Limited A/C 20767-11	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund	Have power to control the exercise of a power to dispose of the securities (s608(1) of Corporations Act)	14,127,715 fully paid ordinary shares	14,127,715 votes
Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust	National Nominees Limited A/C 20767-11	N/A	Have power to control the exercise of a power to dispose of the securities (s608(1) of Corporations Act)	34,035,687 fully paid ordinary shares	34,035,687 votes
Peter Yates	National Nominees Limited A/C 20767-11	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund and Roadknight Investments (Australia) Pty Ltd as trustee for Yates Family Trust	>20% voting power in P&S Yates Holdings Pty Ltd and Roadknight Investments (Australia) Pty Ltd	48,163,402 fully paid ordinary shares	48,163,402 votes
Susan Yates	National Nominees Limited A/C 20767-11	P&S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund and Roadknight Investments (Australia) Pty Ltd as trustee for Yates Family Trust	>20% voting power in P&S Yates Holdings Pty Ltd and Roadknight Investments (Australia) Pty Ltd	48,163,402 fully paid ordinary shares	48,163,402 votes