



# MARKET RELEASE

5 February 2015

**Phoenix Gold Limited**

## SUSPENSION FROM OFFICIAL QUOTATION

The securities of Phoenix Gold Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement in relation to a proposed capital raising.

Security Code: PXG

Ben Secrett  
**Senior Adviser, Listings Compliance (Perth)**

5 February 2015

Mr Jeremy Newman  
Adviser, Listings Compliance (Perth)  
ASX Compliance Pty Ltd  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

By email: Jeremy.Newman@asx.com.au and tradinghaltsperth@asx.com.au

Dear Jeremy,

## REQUEST FOR VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, Phoenix Gold Limited (**Phoenix** or the **Company**) (ASX: PXG) requests suspension of its Securities by ASX with effect from the commencement of trading on Friday 6 February 2015.

The reason for the request for voluntary suspension is to allow the Company to complete discussions with overseas investors and finalise the capital raising referred to in the Company's request for a trading halt dated 3 February 2015, which will then enable the Company to make an announcement relating to capital raising.

It is expected that the suspension will end when the Company has concluded the capital raising and is then in a position to provide the announcement to the market. The Company requests the suspension to end at the commencement of trading on Monday, 9 February 2015 or when the announcement is made, whichever occurs sooner.

The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market in relation to the suspension.

If you have any queries, please do not hesitate to contact me,

Yours sincerely,



Ian Gregory  
Company Secretary

ASX: PXG

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