

What's this about?

Effective date: 12/02/2015

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- ASX Trade ASX 24
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- Trading Clearing Settlement
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- Operations Technology Market Data Rules Compliance Risk Other
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Title

Premiere Eastern Energy Limited – Admission and Commencement of Official Quotation

Description

Premiere Eastern Energy Limited (Company) was admitted to the official list of ASX Limited (ASX) on Friday, 6 February 2015.

Official quotation of the Company's ordinary shares will commence at 1:30 pm AEDT on Thursday, 12 February 2015. The Company raised \$3,506,900 pursuant to the offer under the prospectus dated 29 August 2014, the replacement prospectus dated 7 November 2014 and the supplementary prospectus dated 22 December 2014 (together the "Prospectus") issued by the Company by the issue of 17,534,500 ordinary shares at an issue price of \$0.20 per share.

Quoted Securities: 917,534,500 ordinary shares fully paid

ASX Code: PEZ

Time: 1:30 pm AEDT

Date: Thursday, 12 February 2015

ASX Trade Abbreviation: PREMEAST

ISIN: AU000000PEZ0

Home Branch: Perth

Industry Classification: 1010 Energy

Registered and Corporate Office: Level 25, 108 St Georges Terrace
PERTH WA 6000

Phone: +618 6557 8970

Communication person with ASX: David Wheeler

Share Registry: Boardroom Pty Limited
Level 7, 207 Kent Street
SYDNEY NSW 2000

Phone: 1300 737 760

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| <u>Balance Date:</u> | 31 December |
| <u>CHES:</u> | Participating. The Company will also operate an issuer sponsored sub-register. |
| <u>State of Incorporation:</u> | Western Australia |
| <u>Activities:</u> | Supply of refined petroleum and other petrochemical products within the People's Republic of China. |
| <u>Dividend Policy:</u> | See section 1.18 of the Prospectus |
| <u>Lead Manager and Underwriter:</u> | Offer is not underwritten |
| <u>Voluntary Escrow:</u> | <p>704,966,930 fully paid ordinary shares belonging to Mr Zhan Musheng will be escrowed for a period of 12 months from the commencement of official quotation</p> <p>45,000,000 fully paid ordinary shares belonging to Certex Holdings Limited will be escrowed for a period of 3 months from the commencement of official quotation</p> <p>150,033,070 shares belonging to the former bondholders following the conversion of convertible bonds will be escrowed for a period of 3 months from the commencement of official quotation</p> |

What do I need to do and by when?

For further information, please refer to the Company's Prospectus.

Need more information?

Issued by
Sandra Wutete

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