

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

Rey Resources Limited

84 108 003 890

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-Market (within 10/12 limit)
2	Date Appendix 3C was given to ASX	3 December 2014

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	-	200,000 fully paid ordinary shares
4	Total consideration paid or payable for the shares/units	-	\$22,000.00

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

---

		<b>Before previous day</b>	<b>Previous day</b>
5	If buy-back is an on-market buy-back	highest price paid: <b>\$0.11</b> date: 06/02/2015  lowest price paid: <b>\$0.11</b> date: 06/02/2015	highest price paid: <b>\$0.11</b>  lowest price paid: <b>\$0.11</b>  highest price allowed under rule 7.33: <b>\$0.116</b>

**Participation by directors**

6 Deleted 30/9/2001.

N/A

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

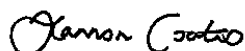
The Company does not intend to buy-back more than the maximum number of shares allowable under the 10/12 limit.

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



**9/02/2015**

Sign here: ..... Date: .....  
(~~Director~~/Company secretary)

**Shannon Coates**

Print name: .....

---

+ See chapter 19 for defined terms.