

MARKET RELEASE

9 February 2015

International Coal Limited

TRADING HALT

The securities of International Coal Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 11 February 2015 or when the announcement is released to the market.

Security Code: ICX

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



9 February 2015

Ms Jill Hewitt ASX Compliance Pty Ltd Australian Securities Exchange Exchange Plaza Perth WA 6000

Dear Jill

International Coal Limited - Request for trading halt

The Board of International Coal Ltd (ICX) requests that an immediate trading halt be granted with respect to International Coal's securities (ASX code: ICX).

In accordance with ASX Listing Rule 17.1, ICX provides the following information:

- 1. The trading halt is requested pending an announcement regarding a material capital raising.
- 2. ICX requests the trading halt continue until the earlier of the commencement of normal trading on Wednesday 11 February 2015 and/or when ICX makes an announcement to the market and requests that the halt be lifted.
- 3. ICX is not aware of any reason why the trading halt should not be granted, nor is the company aware of any other information necessary to inform the market about this trading halt.

Should you have any questions about this, please call the undersigned.

Yours faithfully

Hugh Dai

Executive Director 0416 186 888

Brisbane Office

ANZ Bank Building Level 15, 324 Queen Street Brisbane QLD 4000 PO Box 255 Northgate QLD 4013 P 07 3320 2233

Sydney Office

F 07 3228 4999

Unit 7, No.3 Gibbes Street Chatswood NSW 2067 P 02 9415 0180 F 02 9417 6877

ACN 149 197 651