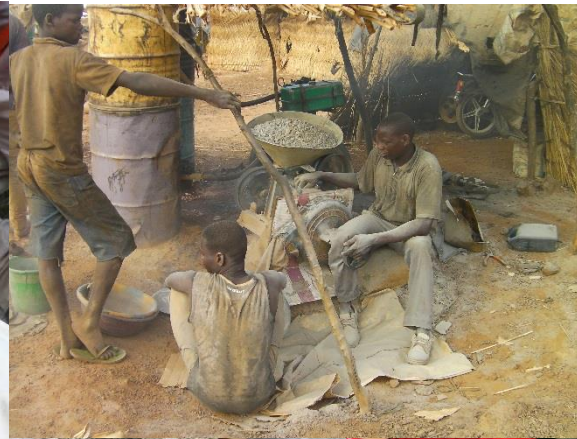




# Positioned for Growth

February 2015



-34		0.268
-35		63.036
-36		150.99
-37		11.131
-38		30.041
-39		



(ASX:ARM)

# Disclaimer and Competent Persons Statement

*This presentation has been prepared to provide information on Aurora Resources Limited's (Aurora) projects and that of Peninsula Mines Limited (Peninsula), Golden Rim Resources Limited (Golden Rim) and Predictive Discovery Limited (Predictive); companies in which Aurora has material investment. It is not intended as an offer, invitation, solicitation or recommendation with respect to the purchase or sale of any securities. This presentation should not be relied upon as the sole representation of any matter that a potential investor should consider in evaluating Aurora. Its affiliates or any of its directors, agents, officers or employees do not make any representation or warranty, express or implied, as to or endorsement of, the accuracy or completeness of any information, statements, representations or forecasts contained in this presentation, and they do not accept any liability for any statement made in, or omitted from, this presentation. Prospective investors should make their own independent evaluation of an investment in the Company.*

## **Caution Regarding Forward Looking Information.**

*This document contains forward looking statements concerning Aurora. Forward-looking statements are not statements of historical fact and actual events and results may differ materially from those described in the forward looking statements as a result of a variety of risks, uncertainties and other factors. Forward-looking statements are inherently subject to business, economic, competitive, political and social uncertainties and contingencies. Many factors could cause the Company's actual results to differ materially from those expressed or implied in any forward-looking information provided by the Company, or on behalf of, the Company. Such factors include, among other things, risks relating to additional funding requirements, metal prices, exploration, development and operating risks, competition, production risks, regulatory restrictions, including environmental regulation and liability and potential title disputes. Forward looking statements in this document are based on Aurora's beliefs, opinions and estimates of Aurora as of the dates the forward looking statements are made, and no obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments*

## **Competent Persons Statement**

*The information related to exploration results is extracted from reports and announcements previously provided to the ASX. References for the reports and announcements are provided on Page 22 of this presentation. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement. Certain information was prepared and first disclosed under the JORC code 2004. It has not been updated to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was reported.*





## CORPORATE SNAPSHOT

Capital Structure/Assets	
Shares on issue	117M
Market Capitalisation at \$0.03c	\$3M
Cash <sup>*1</sup>	\$3.7M
Secured Loan to Golden Rim	\$1.35M <sup>*2</sup>
Investments	\$5.5M
Major Share Holders	
African Lion	12.8%
HSBC Nominees	7.0%
Forsyth Barr Custodians	6.0%
Amalgamated Dairies	4.5%
Directors	4.2%
Goodfellow	3.0%

<sup>\*1</sup> As at Dec 2014

<sup>\*2</sup> Convertible into Golden Rim shares at 20% discount to 20 day VWAP at Aurora's election – see Page 9 for details

### Share Price Chart



### Board

Phillip Jackson	Chairman
Martin Pyle	Managing Director
Peter Cordin	Non-Exec. Director
Tim Markwell	Non-Exec. Director



# AURORA STRATEGY

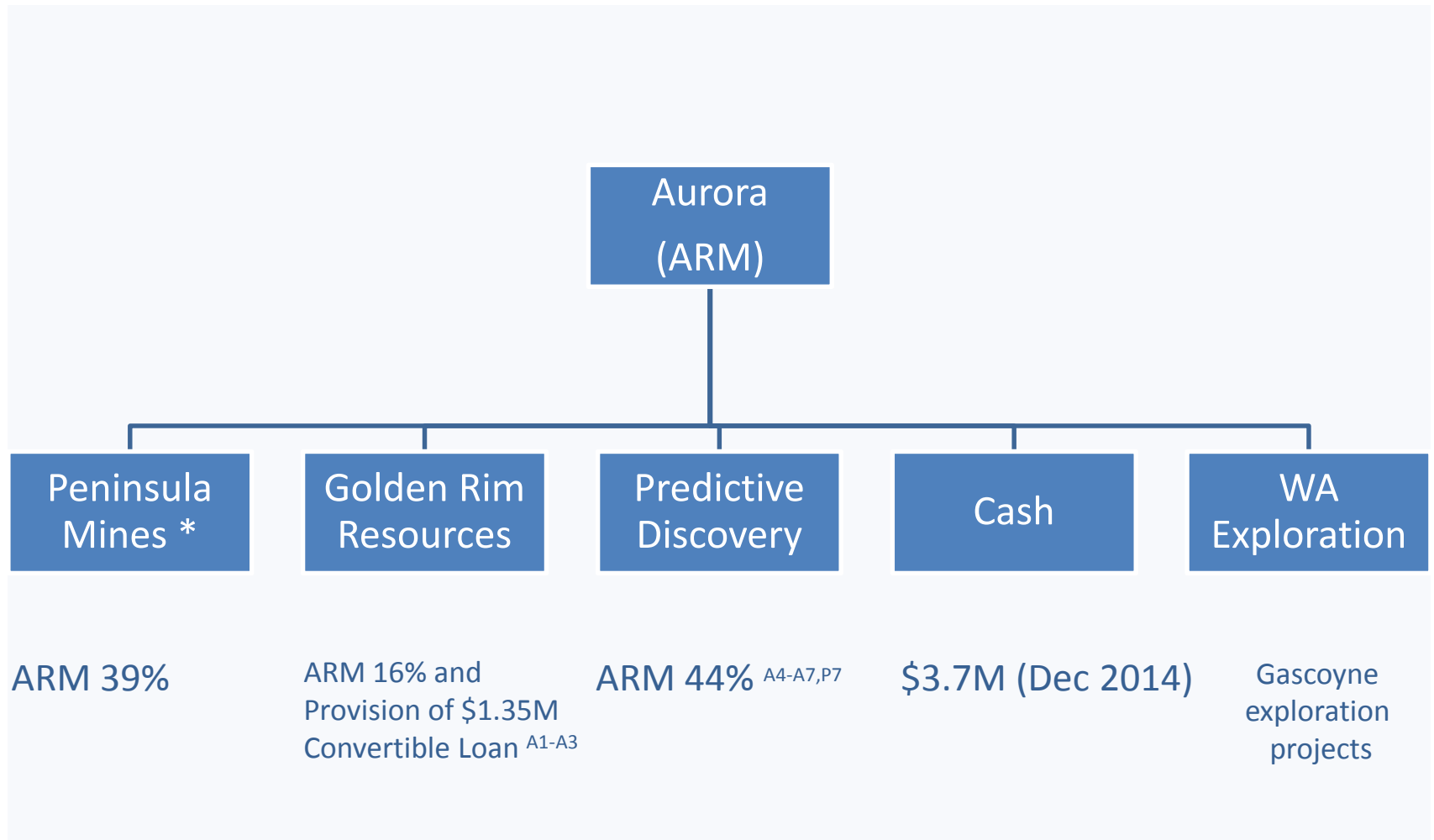


## Acquiring Interests in Resource Projects and Companies with potential for high returns

- Focus on Projects and Companies which display:
  - Drill tested mineralisation
  - Feasibility/development in progress
  - Low capital intensity
  - Workable Ownership and Title
  - Accessible
  - Offtake and access to markets require low additional capital and low additional realisation charges
  - Prospects for rapid payback
  - Exploration Upside
  - Regional consolidation potential
  - Favourable operating and fiscal regime
- Either by way of Direct or Indirect Investment; and,
- Provide Aurora shareholders with material leverage to Project/Company Success

# AURORA MINERALS LIMITED

## CORPORATE STRUCTURE



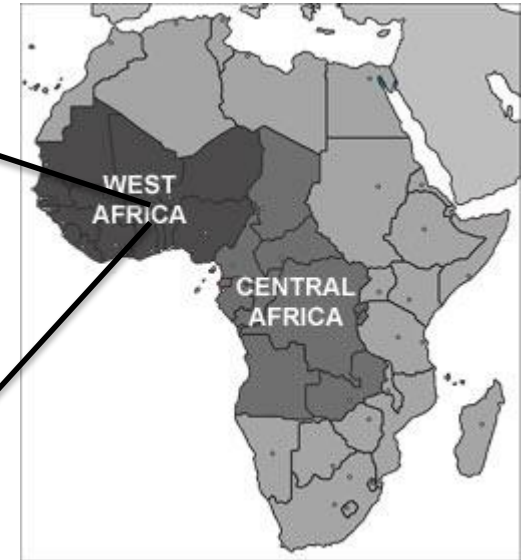


Aurora Investments						
	Shares (M)	% Interest	Price	Mkt Val \$M	Debt \$M	NTA c/share
Golden Rim	206	15.9%	\$ 0.010	\$ 2.1	\$ 1.35	
Predictive Discovery	286	43.9%	\$ 0.006	\$ 1.7		
Peninsula Mines	79	39.2%	\$ 0.010	\$ 0.8		
				\$ 4.6	\$ 1.35	
Total value of investments					\$ 5.9	5.1
Cash as at 31 Dec 2014					\$ 3.7	3.2
Totals					\$ 9.6	8.2
Aurora Shares on Issue	117					
Share Prices as at	3/02/2015					

Value of Cash and Investments approximately 8c per share

*Figure above may contain rounding errors*

## Exploration in Burkina Faso



- Aurora and its subsidiary Predictive and associate Golden Rim conduct exploration in **Burkina Faso, West Africa**
- Demonstrated “fertile” Birimian Age Greenstone Belts
- Burkina hosts 7 new Gold Mines in the past decade
- Predictive and Golden Rim both have established JORC Gold Mineral Resources

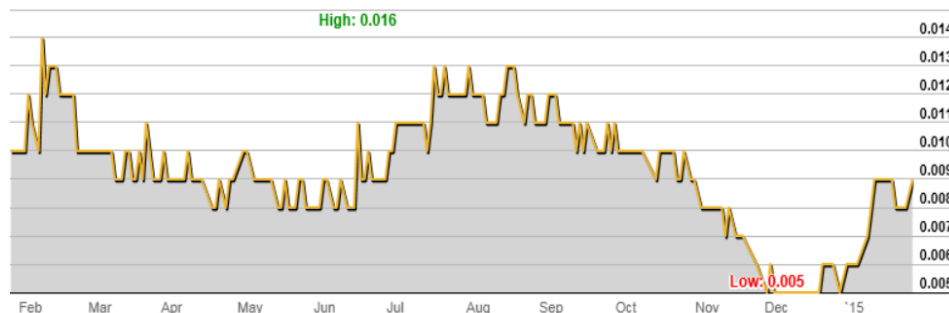
## CORPORATE SNAPSHOT

<b>Shares on issue</b>	<b>1,297M</b>
<b>Market Capitalisation at \$0.10</b>	<b>\$13M</b>
<b>Cash <sup>*1</sup></b>	<b>\$1.24M</b>
<b>Debt <sup>*1,2</sup></b>	<b>\$1.35M</b>
<b>Major Share Holders</b>	
<b>Aurora Minerals Limited</b>	<b>16%</b>
<b>Sprott</b>	<b>14%</b>
<b>Acorn</b>	<b>9%</b>

*<sup>\*1</sup> As at Dec 2014 On 6 February 2015 GMR announced proposed sale of Balogo Project with a headline figure of US\$10M (A\$13M)<sup>G6</sup>*

*<sup>\*2</sup> Convertible into Golden Rim shares at 20% discount to 20 day VWAP at Aurora's election – see Page 12 for details*

### Share Price Chart



### Board

<b>Rick Crabb</b>	Chairman
<b>Craig Mackay</b>	Managing Director
<b>Glenister Lamont</b>	Non-Exec. Director
<b>Martin Pyle</b>	Non-Exec. Director





# GOLDEN RIM RESOURCES

(Aurora \$1.35m convertible loan)



## Burkina Faso Gold Exploration/Development

### Balogo (GMR 100%)

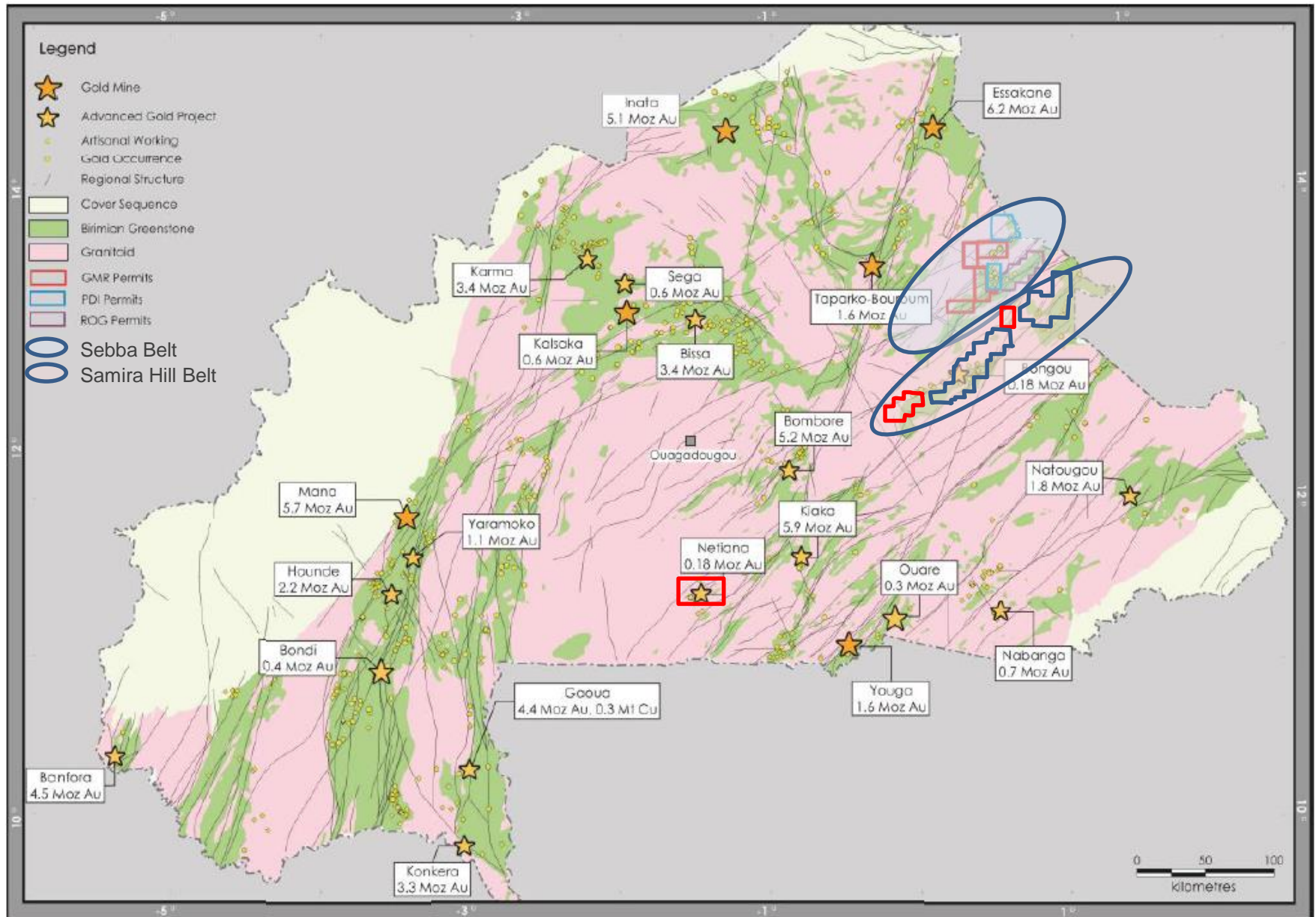
- Multiple, high grade gold quartz vein lodes <sup>G2</sup>
- Maiden Inferred Resource of **850,000 tonnes at 6.8 g/t** gold for 185,000 ounces estimated in February 2013 for the Netiana Lodes (0.5 g/t gold lower cut-off ) <sup>G4</sup>
- Preliminary testwork has demonstrated non-optimised metallurgical recoveries of >95% on samples of Netiana Lodes ore <sup>G4</sup>
- On 6 February 2015, GMR announced proposed sale of Balogo Project with a headline figure of US\$10M (A\$13M) <sup>G6</sup>

### Korongou (GMR option to 90%) <sup>G1a,b</sup>

- Gold mineralisation over 16km of strike in 1.2km – 2km wide corridor
- Major regional shear zone with multiple zones of gold mineralisation
- Extensive zones of gold mineralisation defined from artisanal workings; mapping, rock chip sampling and auger drilling ready for further RC drilling to enable resource definition

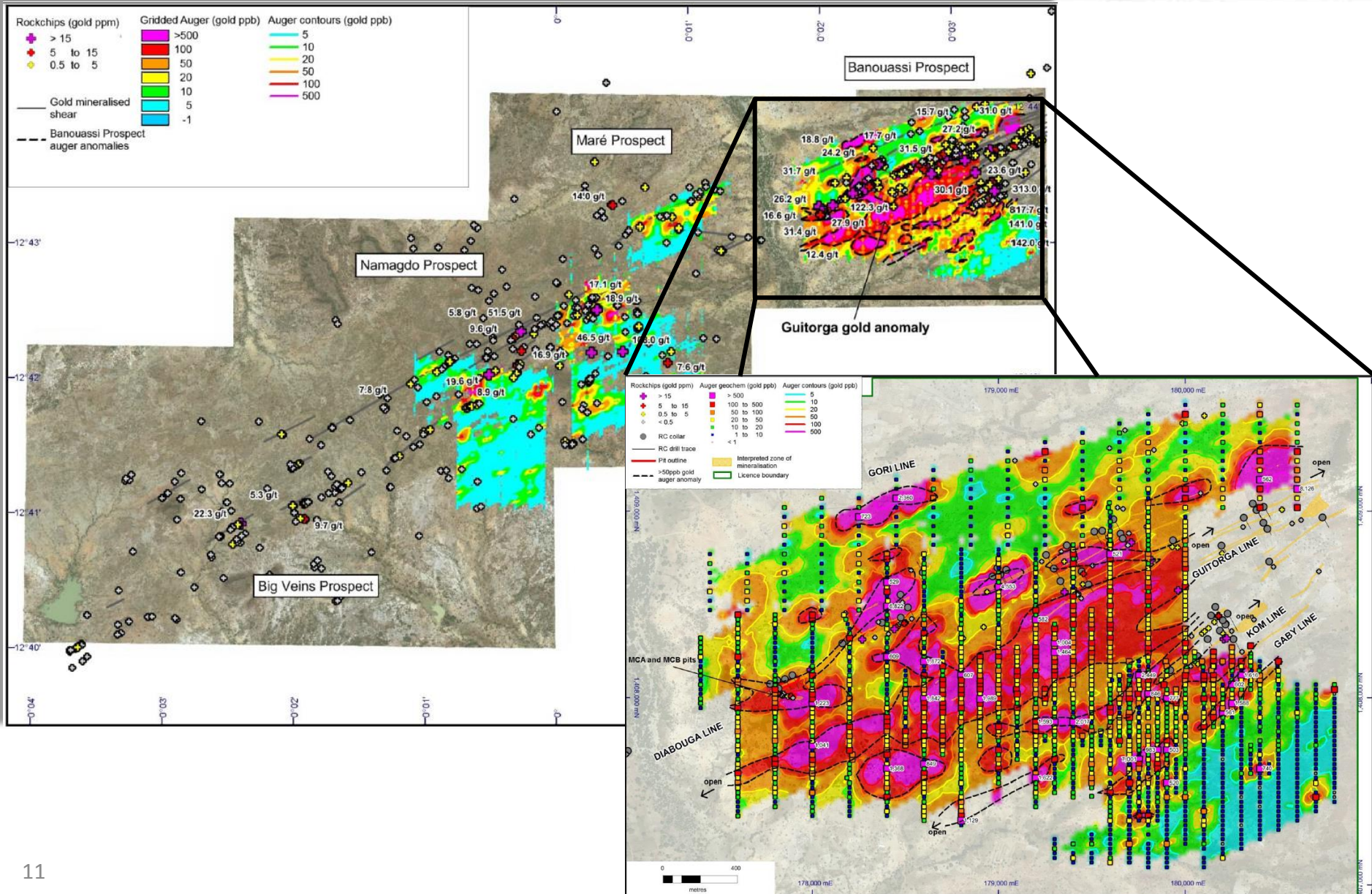


# GOLDEN RIM & PREDICTIVE DISCOVERY (Burkina Faso Key Tenement Locations)





# GOLDEN RIM RESOURCES (Korongou Project)



The \$3 million Convertible Loan agreement provided to Golden Rim Resources (GMR) by Aurora contains the following terms;<sup>A1-A3</sup>

Repayment of the loan is by way of two tranches as follows:

- the first tranche of A\$1.65 million of the loan was converted into 206,250,000 Shares (at a deemed price of 0.8 cents per Share) consequently Aurora now owns ~15.9% of the issued capital of GMR,
- the second tranche of the loan is repayable by Aurora electing to receive repayment of the balance of the loan amount (\$1.35M plus accrued interest) by the issue of Golden Rim ordinary shares subject to Golden Rim shareholder approval or the payment of cash. Golden Rim shareholder approval for the second tranche conversion was granted on 30 October 2014<sup>G2</sup>. Each of the shares issued in repayment of the second tranche will be issued at a deemed issue price equal to a 20% discount to the 20 day volume weighted average price of shares on ASX on the 20 trading days immediately prior to the date of notice of election given by Aurora. The second tranche election to convert the loan into shares can be made any time after 6 months following drawdown and up to approximately 11 months after execution of the Loan Agreement. Except under certain conditions, the term of the loan is for 12 months.
- Early repayment may only be made if Golden Rim sells, transfers or assigns any asset located in Burkina Faso for cash amount of \$1,500,000 or more and Aurora then elects to apply up to a maximum 50% of the value of the sale proceeds to the outstanding part of the loan.
- Interest on the loan is payable at a rate of 10% per annum.
- Throughout the term of the loan, Aurora has first right to match any third party capital raising offer and offset that raising to the extent of the then outstanding loan amount. It also has first right of refusal on capital raisings. In the event Golden Rim proposes to undertake a rights issue, Aurora may underwrite and offset that underwritten amount to the extent of the then outstanding loan amount.
- Aurora has appointed a nominee to the GMR board
- The Loan Agreement contains customary events of defaults for agreements of this nature.

## CORPORATE SNAPSHOT

<b>Shares on issue</b>	<b>651M</b>
<b>Market Capitalisation at \$0.007c</b>	<b>\$4M</b>
<b>Cash <sup>*1</sup></b>	<b>\$1.5M</b>
<b>Major Share Holders</b>	
<b>Aurora Minerals Limited</b>	<b>44%</b>
<b>Lowell Resources Fund</b>	<b>6%</b>

<sup>\*1</sup> As at Dec 2014

### Share Price Chart



### Board

<b>Phillip Jackson</b>	Chairman
<b>Paul Roberts</b>	Managing Director
<b>Phillip Henty</b>	Non-Exec. Director
<b>Tim Markwell</b>	Non-Exec. Director

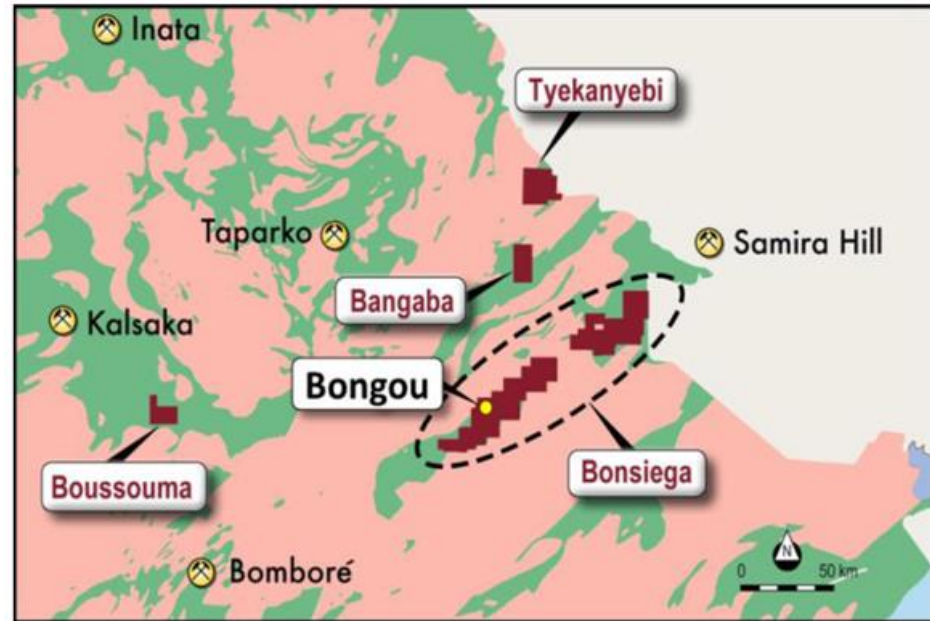


# PREDICTIVE DISCOVERY (Aurora 43.9%)



## Burkina Faso Gold Exploration/Development

- Prospective tenement package comprising the Bonsiega project
- Situated in the east of the country and along strike from the Samira Hill gold mine
- Moving towards resource on Bongou Prospects
- Several other advanced targets drill ready
- Aurora sees this as complementary to the objectives of Golden Rim Resources which is also exploring in Burkina Faso and significantly, in the same greenstone belt.
- Aurora acquired its stake in Predictive from African Lion who in turn subscribed to a placement in Aurora.
- African Lion owns approximately 12.8% of the expanded issue capital of Aurora.
- African Lion is a specialist mining fund established to identify, assess and invest in resource projects in Africa. African Lion is a patient equity investor backed by quality shareholders. <sup>A4-A7</sup>
- In late 2014 Aurora subscribed to a placement and underwrote a rights issue in Predictive taking its interest to 43.9%
- An Aurora appointee Mr Phillip Jackson was subsequently appointed to the Predictive board along with Mr Tim Markwell



# PREDICTIVE DISCOVERY

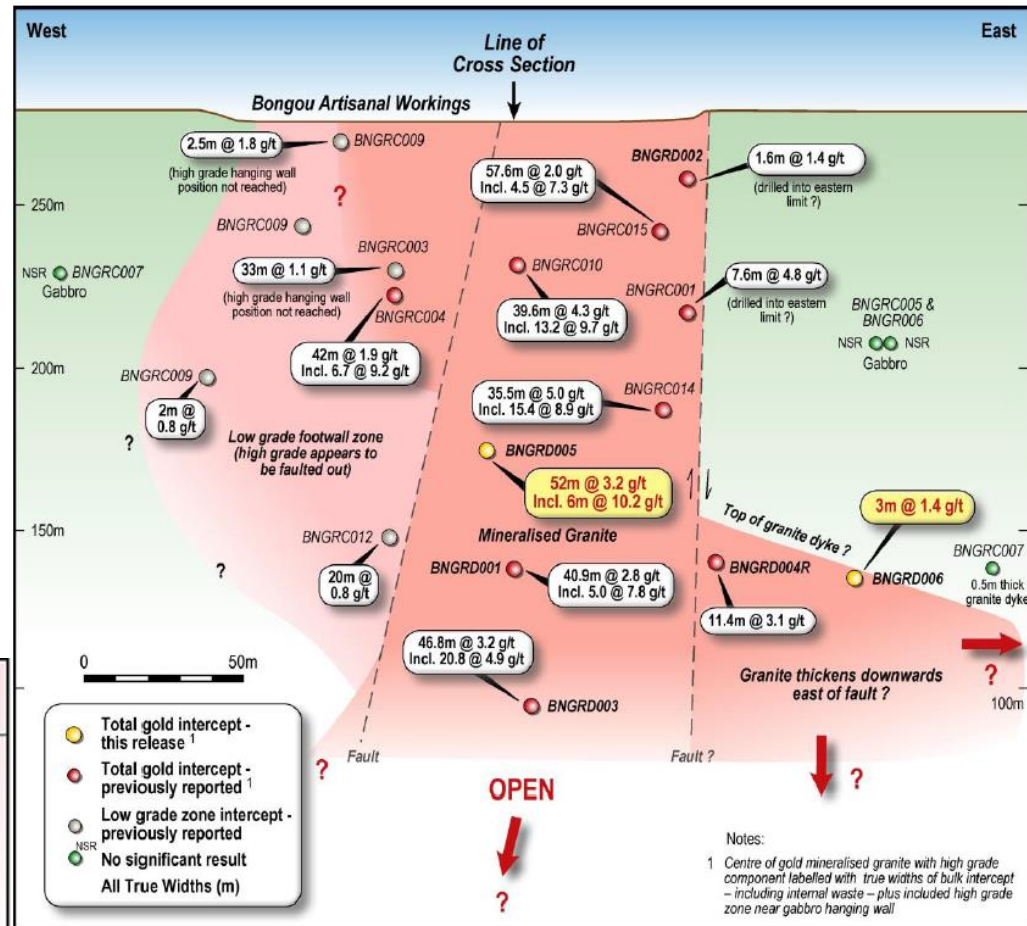
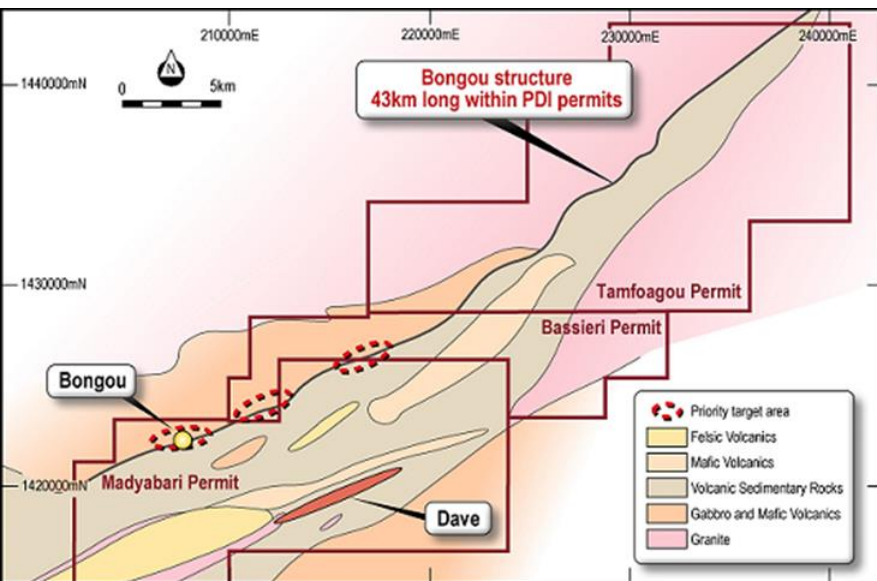
## Bonsiega Project



### Burkina Faso Gold Exploration/Development

#### Bonsiega (PDI 75-100%)

- Large prospective tract of Samira Hill Greenstone Belt
- Bongou Prospect P2-P3
  - high grade, thick, consistent true widths
  - 52m at 3.2g/t Au incl. 6m at 10g/t Au
  - 40m at 4.3g/t Au incl. 13m at 9.7g/t Au
  - 36m at 5.0g/t Au incl. 15m at 8.9g/t Au
  - 47m at 3.2g/t Au incl. 21m at 4.9g/t Au
  - 41m at 2.8g/t Au incl. 5m at 7.8g/t Au
  - 58m at 2.0g/t Au incl. 5m at 7.3g/t
- Multiple additional advanced targets P3



# PREDICTIVE DISCOVERY (Aurora 43.9%)



## Bongsou Mineral Resource

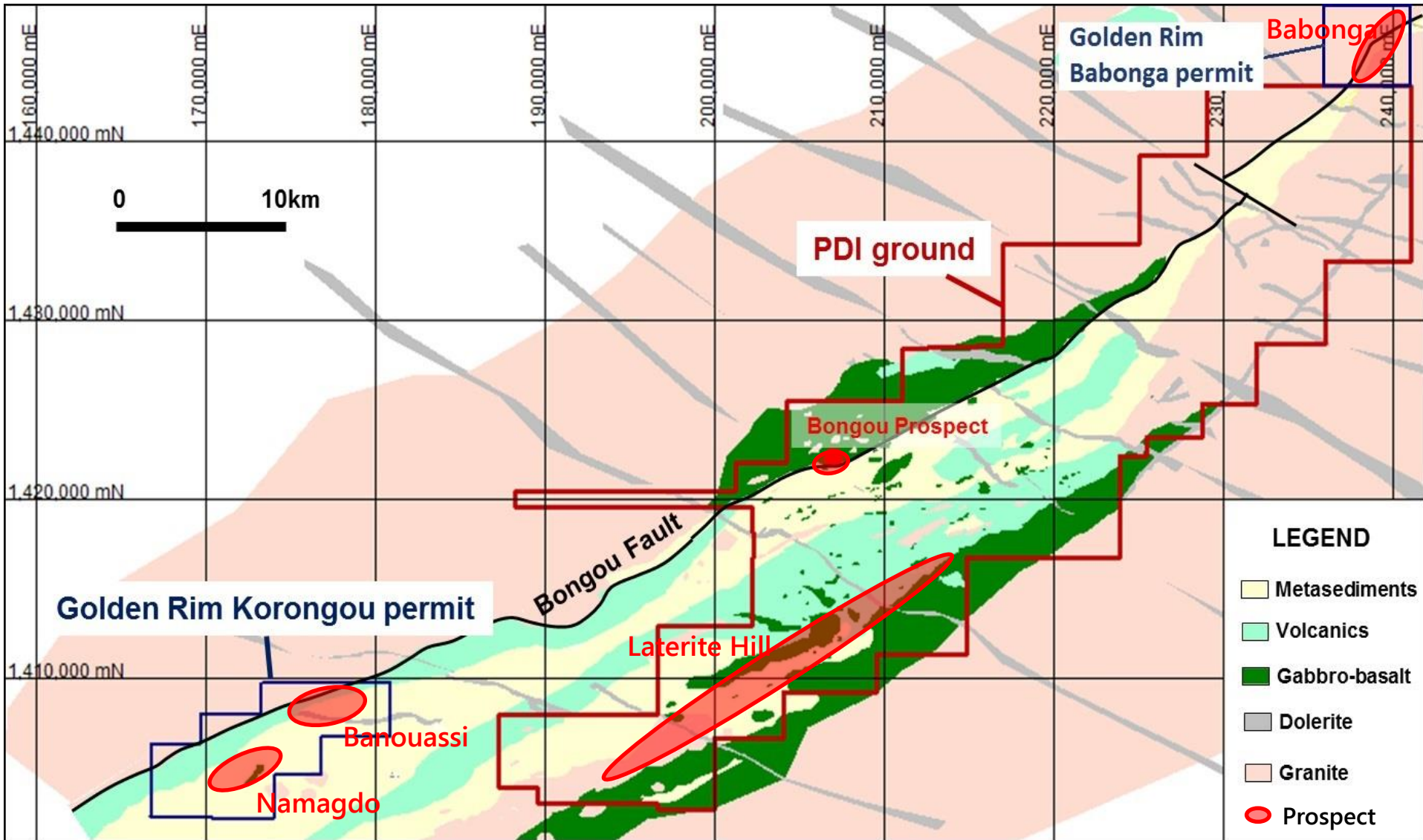
	Indicated Resources			Inferred Resources			Total Resources		
Cut-off	Million tonnes	Au (g/t)	Ounces	Million tonnes	Au (g/t)	Ounces	Million tonnes	Au (g/t)	Ounces
0.4	1.21	2.54	99,000	1.33	2.13	91,000	2.55	2.32	<b>190,000</b>
<b>0.8</b>	<b>1.14</b>	<b>2.67</b>	<b>98,000</b>	<b>1.09</b>	<b>2.48</b>	<b>86,000</b>	<b>2.22</b>	<b>2.58</b>	<b>184,000</b>
2.0	0.64	3.64	75,000	0.49	3.90	61,000	1.13	3.75	<b>136,000</b>
3.0	0.34	4.68	52,000	0.28	4.95	45,000	0.62	4.80	<b>96,000</b>

Predictive note the following key features of the Bongou deposit: <sup>P3</sup>

- “it is intrinsically high grade, because:
  - There is very little difference in contained ounces between the 0.4g/t Au cut-off and the 0.8g/t Au cut-off grades, and
  - Over 70% of the resource ounces are retained when the cut-off grade is raised from 0.8g/t Au to 2.0g/t Au, with a high average grade of 3.75g/t Au.
- The bulk of the estimated resources are contained in one mineralised granite body, which is thick in the near surface and appears to taper to the east (Figure 4). The deposit is not closed off to the south-west or at depth.
- The shape of the mineralisation lends itself to a simple open pit mining operation, with high-grade mineralisation in the near surface position, which would suggest the possibility of early strong cash flow in a future mining operation. Gold grades are associated with pyrite-bearing altered granite, which is very visibly distinct from the adjacent low grade gabbro, suggesting that dilution can be minimised quite easily by standard grade control practice.
- Previously reported metallurgical work on a composite sample of primary gold mineralisation from Bongou gave a 94% gold recovery from a standard 75 micron grind, 72 hour cyanidation test suggesting that gold recoveries from mining this deposit would be very high.”



## Samira Hill Greenstone Belt – Emerging Gold Province





PENINSULA MINES LIMITED



## CORPORATE SNAPSHOT

<b>Shares on issue</b>	<b>201M</b>
<b>Market Capitalisation at \$0.007c</b>	<b>\$1.5M</b>
<b>Cash</b>	<b>\$0.3M</b>
<b>Major Share Holders</b>	
<b>Aurora Minerals Limited</b>	<b>39%</b>
<b>Goodfellow</b>	<b>8%</b>
<b>Indo Gold Ltd</b>	<b>7%</b>
<b>Other Top 20<sup>#1</sup></b>	<b>26%</b>

<sup>#1</sup> Top 20 control >82% of issued capital  
Tightly held capital structure

(Nb Peninsula Mines renamed from Desert Mines and Metals Limited)

### Share Price Chart



### Board

<b>Phillip Jackson</b>	Chairman
<b>Chris Rashleigh</b>	Managing Director
<b>Sang Hong</b>	Non-Exec. Director
<b>Martin Pyle</b>	Non-Exec. Director



# PENINSULA MINES LIMITED

## (Aurora 39%)



### Korean Focussed Exploration/Development

#### Moly/Tungsten <sup>D1</sup>

- Daehwa (100%) - Includes historic Daehwa and Donsan Mo & W mines
- Recent diamond drilling confirming high grade moly mineralisation and tungsten potential
- Excellent location – favourable logistics
- Korean Government Funded Drilling assistance program
- 4,000m diamond core program in progress
- Granted Mining Lease <sup>D8</sup>



#### Gold/Base Metals <sup>D1</sup>

- Jinan (option to purchase 100%) - Includes historic Dongjin and Indae mines with historic production grades of over 17g/t Au and 230g/t Ag with base metal credits
- Osu excellent high grade precious and base metal from rock chip and dump sampling
- Airborne magnetic survey has identified significant high directly below the historic Indae mine with an intense magnetic low to the north of the granted Jinan 89 tenement.
- High interpreted to be the response to a possible, blind, mineralised intrusive body at depth.



PENINSULA MINES LIMITED

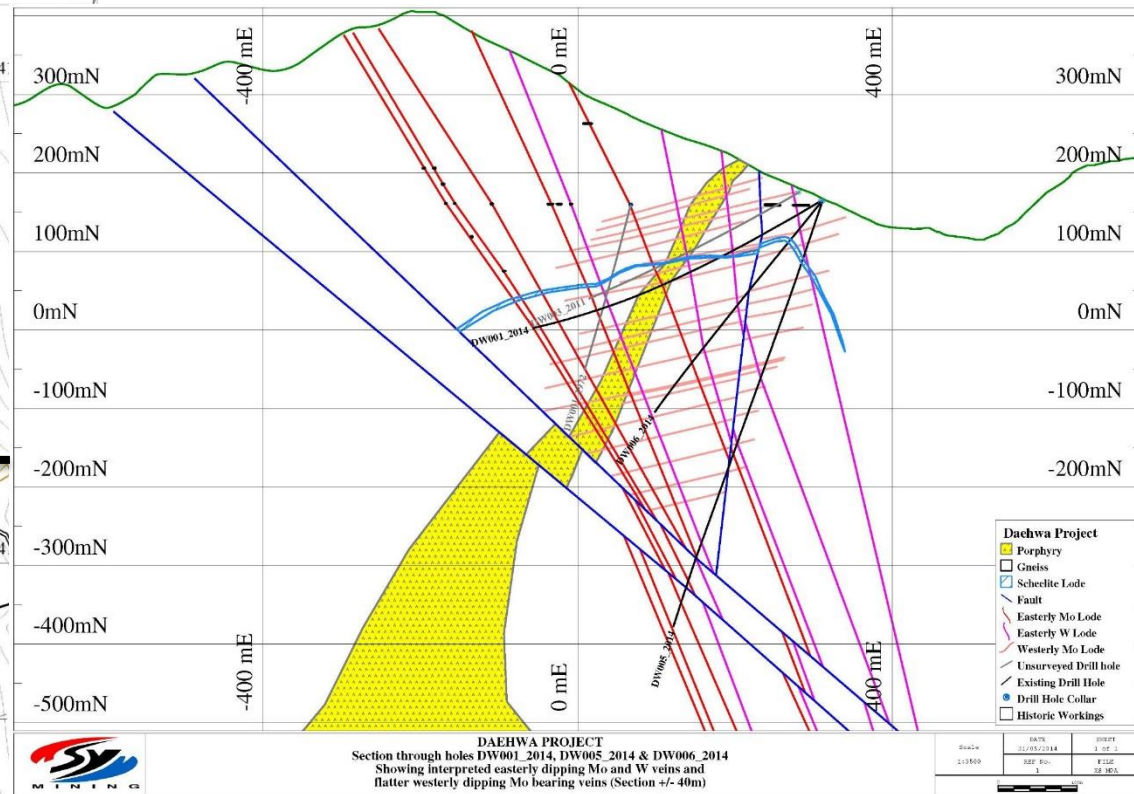
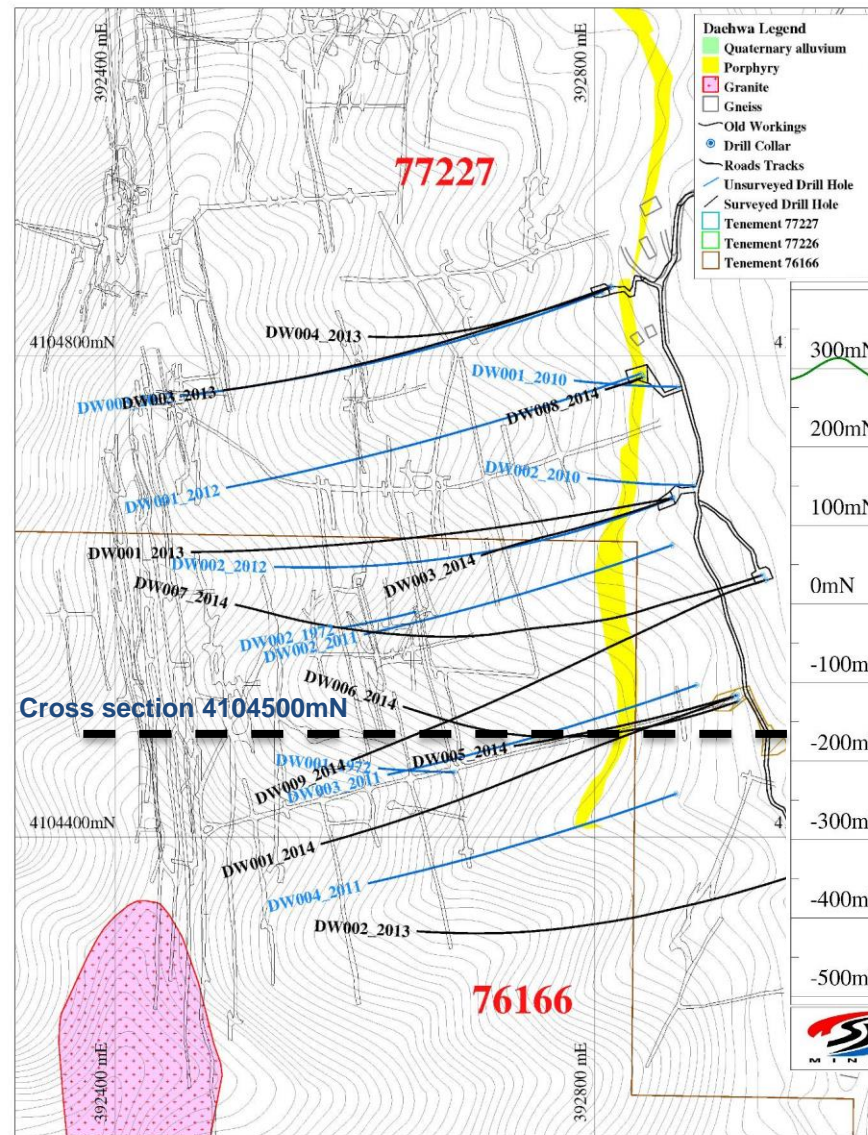


# PENINSULA MINES LIMITED (Daehwa Mo/W Project)



## Daehwa – Surface Geology and Drill Plan Location Map (note traces of historic underground workings)

### Cross section 4104500mN



**DAEHWA PROJECT**  
Plan view showing surveyed drill holes(black)and unserved drill holes(blue)on geology with known historic workings.

Scale	Date	Sheet
1:2000	31/08/2014	1 of 1
3	3	3

**DAEHWA PROJECT**  
Section through holes DW001\_2014, DW005\_2014 & DW006\_2014  
Showing interpreted easterly dipping Mo and W veins and  
flatter westerly dipping Mo bearing veins (Section +/- 40m)

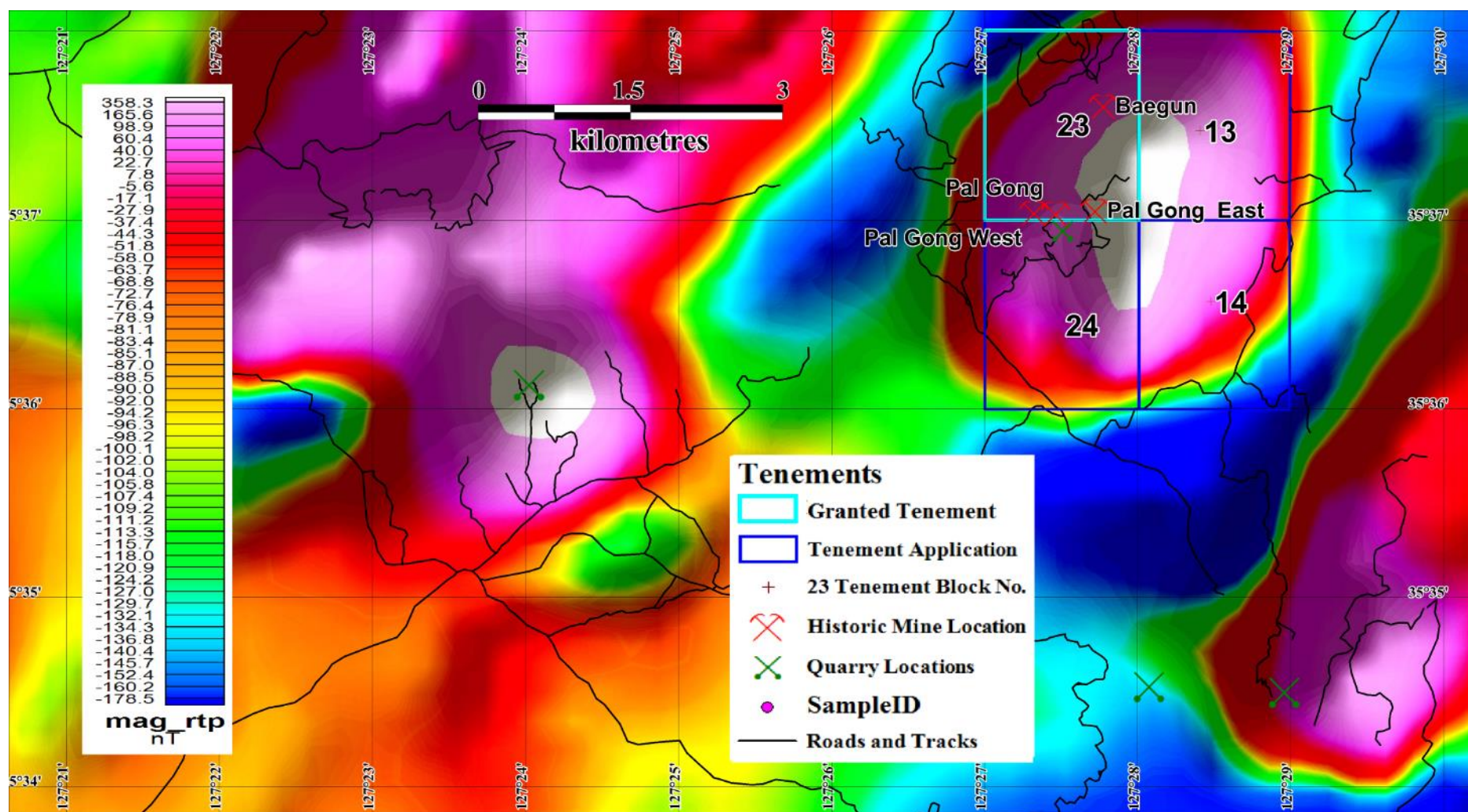
Scale	Date	Sheet
1:2000	31/08/2014	1 of 1
3	3	3



# PENINSULA MINES LIMITED (Osu Gold & Base Metals)



Osu Tenement Locations Displayed on the KIGAM December 2008 Imsil Airborne Magnetic Image





# REFERENCES



*List of Announcements to the Australian Securities Exchange incorporating Aurora Minerals Limited Exploration Results which are referenced in this release:*

- A1 Aurora ASX Announcement 5 May 2014 – “Aurora to Become Cornerstone Investor in Golden Rim”
- A2 Aurora ASX Announcement 12 May 2014 – “Golden Rim Funding Conditions Satisfied”
- A3 Aurora ASX Announcement 8 July 2014 – “Golden Rim Shareholders Approve Aurora Becoming a Substantial Shareholder”
- A4 Aurora ASX Announcement 11 July 2014 – “Aurora welcomes African Lion and new strategic investment in Predictive”
- A5 Aurora ASX Announcement 11 July 2014 – “Aurora welcomes African Lion and new strategic investment in Predictive”
- A6 Aurora ASX Announcement 23 July 2014 – “Becoming a substantial holder from LSX”
- A7 Aurora ASX Announcement 22 July 2014 – “Appointment of Non Executive Director”

Full copies of all the company's releases are available for download from the company's website: [www.auroraminerals.com](http://www.auroraminerals.com)

*List of Announcements to the Australian Securities Exchange incorporating Golden Rim Limited which are referenced in this release:*

- G1a Golden Rim ASX Announcement 29 January 2015 – “Guitorga Gold Anomaly at Korongou Extended”
- G1b Golden Rim ASX Announcement 15 January 2015 – “Large New Gold Anomalies Outlined at Korongou”
- G2 Golden Rim ASX Announcement 30 October 2014 – “Golden Rim Completes its General Meeting”
- G3 Golden Rim ASX Announcement 8 October 2014 – “Golden Rim to recommence exploration on Korongou Gold Project, Burkina Faso”
- G4 Golden Rim ASX Announcement – 5 February 2013 – “Maiden Gold Resource and Preliminary Scoping Study Results for the Netiana Lodes at Balogo, Burkina Faso”
- G5 Golden Rim ASX Announcement 29 January 2015 – “Quarterly Report for the Period Ended 31st December 2014”
- G6 Golden Rim ASX Announcement 6 February 2015 – “Golden Rim Sells Balogo for US\$10M (A\$12.8M) in Cash”

Full copies of all the company's releases are available for download from the company's website: [www.goldenrim.com.au](http://www.goldenrim.com.au)

*List of Announcements to the Australian Securities Exchange incorporating Predictive Discovery Limited which are referenced in this release:*

- P1 Predictive ASX Announcement 4 September 2014 – “High-Grade Maiden Mineral Resource Estimate at Bongou”
- P2 Predictive ASX Announcement 19 January 2015 – “Bongou Exploration Re-commences”
- P3 Predictive ASX Announcement 30 January 2015 – “Quarterly Report for the Period Ended 31st December 2014”

Full copies of all the company's releases are available for download from the company's website: [www.predictivediscovery.com](http://www.predictivediscovery.com)

*List of Announcements to the Australian Securities Exchange incorporating Peninsula Mines Limited Exploration Results which are referenced in this release:*

- D1 Peninsula ASX Announcement 28 January 2015 – “Quarterly Report for the Period Ended 31st December 2014”
- D2 Peninsula ASX Announcement 8 December 2014 – “Grant of Exploration Rights-Osu 23, 8 December 2014”
- D3 Peninsula ASX Announcement 18 November 2014 – “Exploration & Funding Update, 18 November 2014”

Full copies of all the company's releases are available for download from the company's website [www.peninsulamines.com.au](http://www.peninsulamines.com.au)



# CONTACTS



Aurora Minerals Limited  
20 Kings Park Road  
West Perth WA 6005  
Australia  
Ph + 618 61431840

Martin Pyle  
Managing Director  
Mob: +61 429 999 552

Websites referenced in this presentation:

Aurora Minerals (ARM):

[www.auoraminerals.com](http://www.auoraminerals.com)

Peninsula Mines (PSM):

[www.peninsulamines.com.au](http://www.peninsulamines.com.au)

Golden Rim Resources (GMR):

[www.goldenrimresources.com.au](http://www.goldenrimresources.com.au)

Predictive Discovery (PDI):

[www.predictivediscovery.com.au](http://www.predictivediscovery.com.au)



