

MARKET RELEASE

9 February 2015

Commodities Group Limited

TRADING HALT

The securities of Commodities Group (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 12 February 2015 or when the announcement is released to the market.

Security Code: COZ

Mauro Piccini
Senior Adviser, Listings Compliance(Perth)

COMMODITIES **GROUP LIMITED**

Our Ref: CGL ASX Trading Halt 09-02-15

9 February 2015

Mr J Newman **ASX Limited** Level 40, Central Park 152-158 St George's Terrace PERTH WA 6000

By email: jeremy.newman@asx.com.au; tradinghaltsperth@asx.com.au

Dear Mr Newman,

Commodities Group Limited - Request for trading halt under Listing Rule 17.1

Commodities Group Limited (ASX: COZ) (CGL) requests a trading halt from the commencement of trading on Tuesday 10 February 2015 until the close of trading on Wednesday 11 February 2015 or earlier announcement by CGL.

In accordance with Listing Rule 17.1, I advise that:

- CGL is seeking the trading halt pending the provision of a response to the price and volume query (a) received from ASX on 9 February 2015 (ASX Price Query);
- (b) CGL is seeking the trading halt to prepare a response to the ASX Price Query and assist in managing its disclosure obligations;
- (c) CGL requests the trading halt until the earlier of:
 - (i) CGL providing a response to the ASX Price Query; or
 - (ii) the close of trading on 11 February 2015; and
- (d) CGL is not aware of any reason why the trading halt should not be granted.

If you have any further questions, please do not hesitate to contact me.

Yours faithfully

Harley Whitcombe

Director and Company Secretary

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