

## MARKET RELEASE

10 February 2015

## PREMIERE EASTERN ENERGY LIMITED

## PRE-QUOTATION DISCLOSURE

Premiere Eastern Energy Limited (the "Company") was admitted to the Official List of ASX Limited on Friday, 6 February 2015.

Official Quotation of the Company's securities will commence at 1:30 pm EST (10:30 am WST) on Thursday, 12 February 2015.

The following information is released as pre-quotation disclosure.

- 1. Distribution schedule
- 2. Top 20 holders
- 3. Appendix 1A and Information Form and Checklist.
- 4. Prospectus.
- Constitution.
- 6. An updated statement of commitments
- 7. An updated pro-forma statement of financial position.
- 8. The audited consolidated accounts for the financial years ending 31 December 2011, 31 December 2012 and 31 December 2013 for Premiere Eastern Energy Pte Ltd.
- 9. Corporate Governance Statement and Policy.
- 10. Securities trading policy.
- 11. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.

Security Code: PEZ

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