



## PREMIERE EASTERN ENERGY LIMITED

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6 February 2015

Australian Securities Exchange  
Level 40 Central Park  
152-158 St Georges Terrace  
Perth WA 6000

### **Statement of commitments**

The following table lays out the expenditure commitments based on actual funds raised of AUD3,506,900:-

<b><u>APPLICATION OF FUNDS RAISED</u></b>	<b>AUD</b>	<b>%</b>
Expenses of the Offer including Sponsoring Broker fees	980,000	27.9%
Expansion of business operations	2,055,000	58.6%
General working capital purposes	471,900	13.5%
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	3,506,900	100.0%
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Yours faithfully

Zhan Aiping  
Director