

6 February 2015

RESTRICTED SECURITIES

As at the date of admission to the Official List of ASX, the following shares of Premiere Eastern Energy Limited (**Company**) are subject to voluntary escrow for the periods detailed below:

Shareholder	Escrow period	Number of shares escrowed
Mr Zhan Musheng	12 months from the date that the Company's ordinary shares are quoted on ASX	704,966,930
Certex Holdings Limited	3 months from the date that the Company's ordinary shares are quoted on ASX	45,000,000
Magic Carpet Fund III	3 months from the date that the Company's ordinary shares are quoted on ASX	7,276,797
Skyven Growth Opportunities Fund Pte Ltd	3 months from the date that the Company's ordinary shares are quoted on ASX	89,861,807
Venstars Investments Ltd	3 months from the date that the Company's ordinary shares are quoted on ASX	45,249,094
Fortune Technology Fund Ltd	3 months from the date that the Company's ordinary shares are quoted on ASX	7,645,372