

10 February 2015

RESULTS OF GENERAL MEETING OF SHAREHOLDERS

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (*Cth*), Mount Ridley Mines Limited ("Mount Ridley Mines" or "the Company") advises that all resolutions put at the General Meeting of the Company held on 10 February 2015 at HLB Mann Judd, Level 4, 130 Stirling Street, Perth, Western Australia 6000 were passed by the requisite majority on a show of hands. Details of proxies received in respect of each resolution are set out in the proxy summary below:

PROXY SUMMARY

1. Ratification of issue of Placement Shares – Listing Rule 7.1

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Total
184,102,931	1,518,214	204,218,854	389,839,999

The motion was carried on a show of hands as an ordinary resolution.

2. Ratification of issue of Placement Shares – Listing Rule 7.1A

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Total
184,102,931	1,518,214	204,218,854	389,839,999

The motion was carried on a show of hands as an ordinary resolution.

3. Approval for the issue of attaching options

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Total
184,102,931	1,518,214	204,218,854	389,839,999

The motion was carried on a show of hands as an ordinary resolution.

4. Approval of proposed issue of fee options to RM Corporate Finance Pty Ltd

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Total
286,840,438	1,520,356	101,479,205	389,839,999

The motion was carried on a show of hands as an ordinary resolution.

5. Appointment of new Director – Mr Paul Fromson

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Total
389,321,785	518,214	-	389,839,999

The motion was carried on a show of hands as an ordinary resolution.

6. Issue of Director options to proposed Director – Mr Paul Fromson

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Total
363,319,643	1,520,356	25,000,000	389,839,999

The motion was carried on a show of hands as a ordinary resolution.

For and on behalf of the Board

Mr Robert Downey
Chairman