

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

RESTRICTED SECURITIES TO BE RELEASED FROM ESCROW

Pursuant to ASX listing rule 3.10A, Black Star Petroleum Limited confirms that the following restricted securities are due for release from escrow on 28 February 2015:

Security Description	Release Date	Number
Ordinary fully paid restricted	28 February 2015	33,430,000
Option expiring 31 Dec 2017 restricted ex \$0.20	28 February 2015	51,553,333

Jonathan Hart
Company Secretary
BLACK STAR PETROLEUM LIMITED