



ASX ANNOUNCEMENT

11 February 2015

NOTICE OF SHORTFALL FOR ENTITLEMENT ISSUE

Wildhorse Energy Limited ("**Wildhorse**" or "**Company**") is pleased to announce that the Company has received applications for 19,158,525 Shares at an issue price of \$0.05 each under the five for one renounceable entitlements offer ("**Offer**").

The shortfall for the Offer is 56,510,305 Shares. In accordance with the terms of the Offer, the Directors will exercise their discretion to offer the shortfall securities to nominated parties. In accordance with the ASX Listing Rules the shortfall securities will be allotted within three (3) months from the closing date of the Offer.

For enquiries, please contact:

Sam Cordin | Company Secretary

Tel: +61 8 9322 6322