

11 February, 2015

ASX Announcement

OFFER DOCUMENT DISPATCHED

Ferrowest Limited is pleased to confirm that the Offer Document, announced to the market on 2 February 2015, has been dispatched to shareholders today, together with personalised Entitlement and Acceptance Forms, in accordance with the timetable for the Offer.

For further information please contact: Brett Manning – Managing Director +61 8 9277 2600