



**Nyota Minerals Limited**  
(‘Nyota’ or ‘the Company’)

**Holding in Company**

Nyota Minerals Limited (ASX/AIM: NYO) has been notified that Resource Capital Fund V L.P. (‘RCF’) sold a total of 30,000,000 ordinary shares in Nyota on 10 February 2015.

Following this disposal of shares RCF now holds 84,000,000 ordinary shares in Nyota representing 9.52% of the Company’s issued share capital.

A copy of the filing with ASX, as announced to the Australian market this morning, can be found at: <http://www.asx.com.au/asxpdf/20150211/pdf/42wk28thssp528.pdf>.

A copy of the FCA TR1 form can be found below.

For further information please visit [www.nyotaminerals.com](http://www.nyotaminerals.com) or contact:

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Susie Geliher/ Elisabeth Cowell	Financial PR St Brides Partners Ltd	+44 (0) 20 7236 1177

Neither the contents of the Company’s website nor the contents of any websites accessible from hyperlinks in the Company’s website (or any other website) is incorporated into or forms part of, this announcement.

For filings with the FCA include the annex

For filings with issuer exclude the annex

## TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>1</sup>

<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b> <sup>ii</sup>	Nyota Minerals Limited
<b>2 Reason for the notification</b> (please tick the appropriate box or boxes):	
An acquisition or disposal of voting rights	<input checked="" type="checkbox"/>
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	<input type="checkbox"/>
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	<input type="checkbox"/>
An event changing the breakdown of voting rights	<input type="checkbox"/>
Other (please specify):	<input type="checkbox"/>
<b>3. Full name of person(s) subject to the notification obligation:</b> <sup>iii</sup>	Resource Capital Fund V L.P.
<b>4. Full name of shareholder(s)</b> (if different from 3.): <sup>iv</sup>	Resource Capital Fund V L.P.
<b>5. Date of the transaction and date on which the threshold is crossed or reached:</b> <sup>v</sup>	10 February 2015
<b>6. Date on which issuer notified:</b>	11 February 2015
<b>7. Threshold(s) that is/are crossed or reached:</b> <sup>vi, vii</sup>	10%

8. Notified details:							
A: Voting rights attached to shares <sup>viii, ix</sup>							
Class/type of shares  if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights <sup>x</sup>	
			Direct	Direct <sup>xi</sup>	Indirect <sup>xii</sup>	Direct	Indirect
AU000000NY07	114,000,000	114,000,000	84,000,000	84,000,000	0	9.52	

B: Qualifying Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period <sup>xiv</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments <sup>xv, xvi</sup>						
Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date <sup>xvii</sup>	Exercise/ Conversion period <sup>xviii</sup>	Number of voting rights instrument refers to	% of voting rights <sup>xix, xx</sup>	
					Nominal	Delta

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
84,000,000	9.52

<b>9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:</b> <sup>xxi</sup>

<b>Proxy Voting:</b>	
<b>10. Name of the proxy holder:</b>	Merrill Lynch, Pierce, Fenner & Smith Incorporated
<b>11. Number of voting rights proxy holder will cease to hold:</b>	30,000,000
<b>12. Date on which proxy holder will cease to hold voting rights:</b>	10 February 2015

<b>13. Additional information:</b>	
<b>14. Contact name:</b>	Molly Campbell
<b>15. Contact telephone number:</b>	+1 720 946 1444

**ENDS**