



ENEABBA GAS LIMITED

ABN 69 107 385 884

12 February 2015

ASX/MEDIA RELEASE

Sale of Small Unmarketable Holdings of Shares

Eneabba Gas Limited ("Eneabba" or "the Company") is pleased to announce that it has sold its unmarketable holdings as announced on 9 December 2014.

The sale of an unmarketable holding by the Company is permitted under clause 9 of the Company's Constitution. The Company has initiated the sale to enable persons holding unmarketable holdings to sell their shares without paying brokerage, and to reduce the Company's administrative costs associated with unmarketable holdings.

A total of 342 unmarketable parcel shareholders, representing 3,827,172 Ordinary shares, did not elect to retain their shares. The Company has now finalised the sale of the shares by these shareholders who will receive a price of 2.636 cents per share, which exceeds the minimum authorised sale price of 1.5 cents as announced on 9 December 2014. The Company has paid the brokerage and costs of the sale for shareholders.

The funds via cheque will be sent to all relevant shareholders by the share register Security Transfer Registrars in the coming week.

For and on behalf of Eneabba Gas Limited

Brett Tucker
Company Secretary

For more information on the Company, please visit our website at www.eneabbagas.com.au

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