

ASX ANNOUNCEMENT

12 February 2015

Conquest Agri Ltd (Subject to Deed of Company Arrangement)
ACN 091 320 464

ASX Code: CQA

The Deed Administrators of Conquest Agri Ltd are pleased to release the results of the Annual General Meeting for the year ended 30 September 2013 held 12 February 2015 at 9.30am.

Resolution 1 – Ordinary Resolution passed on a show of hands. 21,848,835 proxies received, 9,915,366 in favour, 10,783 against and the balance either open or abstaining.

Resolution 2 – Ordinary Resolution passed on a show of hands. 21,848,835 proxies received, 21,835,552 in favour, 13,283 against

Yours faithfully

A handwritten signature in black ink, appearing to read 'R Whitton'.

Robert Whitton
Deed Administrator

**CHARTERED ACCOUNTANTS
& ADVISORS**

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