

## ASX ANNOUNCEMENT

12 February 2015

**Conquest Agri Ltd (Subject to Deed of Company Arrangement)  
ACN 091 320 464**

**ASX Code: CQA**

The Deed Administrators of Conquest Agri Ltd are pleased to release the results of the Annual General Meeting for the year ended 30 September 2014 held 12 February 2015 at 10.00am.

Resolution 1 – Ordinary Resolution passed on a show of hands. 23,715,340 proxies received, 11,781,824 in favour, 10,830 against and the balance either open or abstaining.

Resolution 2 – Ordinary Resolution passed on a show of hands. 23,715,340 proxies received, 23,702,010 in favour, 13,330 against

Resolution 3 – Ordinary Resolution passed on a show of hands. 23,715,340 proxies received, 23,702,010 in favour, 13,330 against.

Resolution 4 – Ordinary Resolution passed on a show of hands. 23,715,340 proxies received, 23,714,793 in favour, 547 against.

Resolution 5 – Ordinary Resolution passed on a show of hands. 23,715,340 proxies received, 23,714,793 in favour, 547 against.

Resolution 6 – Ordinary Resolution passed on a show of hands. 23,715,340 proxies received, 20,840,293 in favour, 3,047 against and the balance either open or abstaining.

Resolution 7 – Ordinary Resolution passed on a show of hands. 23,715,340 proxies received, 23,714,793 in favour, 547 against.

Yours faithfully

A handwritten signature in black ink, appearing to read 'R Whitton', written over a light blue horizontal line.

Robert Whitton  
Deed Administrator

**CHARTERED ACCOUNTANTS  
& ADVISORS**

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