

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b> KBL MINING LIMITED
<b>ABN</b> 38 129 954 365

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	<b>JAMES WALL</b>
<b>Date of last notice</b>	<b>16 December 2014</b>

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Jim Wall & Associates Pty Ltd  Relevant interest pursuant to Section 608(1)(c) of Corporations Act
<b>Date of change</b>	12 February 2015
<b>No. of securities held prior to change</b>	Jim Wall & Associates Pty Ltd <ul style="list-style-type: none"> <li>• 4,505,143 shares</li> </ul> Wallfmly Pty Ltd <The Wall Super Fund A/C> <ul style="list-style-type: none"> <li>• 3,282,923 shares</li> <li>• 1,800,000 convertible notes</li> </ul>
<b>Class</b>	Ordinary fully paid shares
<b>Number acquired</b>	714,286
<b>Number disposed</b>	nil

+ See chapter 19 for defined terms.

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<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	2.1 cents per share
<b>No. of securities held after change</b>	Jim Wall & Associates Pty Ltd <ul style="list-style-type: none"> <li>• 5,219,429 shares</li> </ul> Wallfmly Pty Ltd <The Wall Super Fund A/C> <ul style="list-style-type: none"> <li>• 3,282,923 shares</li> <li>• 1,800,000 convertible notes</li> </ul>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Shares acquired pursuant to the 2015 Share Purchase Plan.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

+ See chapter 19 for defined terms.

### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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Introduced 30/9/2001.

<b>Name of entity</b>	<b>KBL MINING LIMITED</b>
<b>ABN</b>	<b>38 129 954 365</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	ROBERT BESLEY
<b>Date of last notice</b>	16 December 2014

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Ms Jane Marion Besley & Mr Robert Ellis Besley <R & J Besley Super Fund>  Relevant interest pursuant to Section 608(1)(c) of Corporations Act
<b>Date of change</b>	12 February 2015
<b>No. of securities held prior to change</b>	Ms Jane Marion Besley & Mr Robert Ellis Besley <R & J Besley Superannuation Fund> <ul style="list-style-type: none"><li>• 1,178,488 shares</li><li>• 188,577 convertible notes</li></ul> Demrir Pty Ltd <ul style="list-style-type: none"><li>• 484,494 shares</li></ul> Robert Besley <ul style="list-style-type: none"><li>• 578,238 shares</li></ul>
<b>Class</b>	Ordinary fully paid shares

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<b>Number acquired</b>	571,429 shares
<b>Number disposed</b>	nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	2.1 cents per share
<b>No. of securities held after change</b>	<p>Ms Jane Marion Besley &amp; Mr Robert Ellis Besley &lt;R &amp; J Besley Superannuation Fund&gt;</p> <ul style="list-style-type: none"> <li>• 1,749,917 shares</li> <li>• 188,577 convertible notes</li> </ul> <p>Demrir Pty Ltd</p> <ul style="list-style-type: none"> <li>• 484,494 shares</li> </ul> <p>Robert Besley</p> <ul style="list-style-type: none"> <li>• 578,238 shares</li> </ul>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Shares acquired pursuant to the 2015 Share Purchase Plan.

## Part 2 – Change of director’s interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	

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<b>Interest after change</b>	
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**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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