



MARKET RELEASE

12 February 2015

Horseshoe Metals Limited

TRADING HALT

The securities of Horseshoe Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 16 February 2015 or when the announcement is released to the market.

Security Code: HOR

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)



HORSESHOE METALS

LIMITED

12 February 2015

Sandra Wutete
Companies Adviser, Listings (Perth)
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sandra

REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, Horseshoe Metals Limited ("the Company") requests an immediate halt be granted by the ASX in the trading of the Company's quoted securities pending the announcement of drilling results at its Horseshoe Lights Project

In accordance with Listing Rule 17.1, the Company advises:

- a. the reason for the request is to facilitate an orderly market in the Company's securities pending an announcement by the Company regarding the revised Closing Date;
- b. the Company expects the trading halt to remain in place until the earlier of such time as it makes an announcement in relation to the equity raising and the expiration of the period permitted under Listing Rule 17.1.1; and
- c. the Company is not aware of any reason why the trading halt should not be granted.

Please do not hesitate to contact me with any further queries relating to this matter during office hours on (08) 6241 1844.

Yours faithfully

Neil Marston
Managing Director