

MARKET RELEASE

12 February 2015

Lachlan Star Limited

TRADING HALT

The securities of Lachlan Star Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 16 February 2015, or when the announcement is released to the market.

Security Code: LSA

Sebastian Bednarczyk Senior Adviser, Listings Compliance (Perth)



ABN: 88 000 759 535

12 February 2015

ASX Limited Level 40 Central Park 152-158 St Georges Terrace Perth WA 6000

Attention: Sebastian Bednarczyk

Dear Sebastian

REQUEST FOR TRADING HALT

Lachlan Star Limited requests a trading halt of its securities pending an announcement with respect to the negotiations with Hamilton Place Associates LLC ("HPA") regarding the purchase of the Company's subsidiary, DMC Newco Pty Ltd, as advised to the market on 6 February 2015.

The Company anticipates that an announcement will be made no later than prior to the commencement of trading on Monday, 16 February 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

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RA Anderson Company Secretary