



LATIN RESOURCES LIMITED
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13 February 2015

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Section 708A Notice

In relation to the Appendix 3B that was announced on 10 February 2015 the Company gives this notice under Section 708A(5)(e) of the Corporations Act 2001 that:

- the shares issued by the Company as set out in the attached Appendix 3B were issued without disclosure to the recipients under Part 6D.2 of the Corporations Act, in reliance on Section 708A(5) of the Corporations Act;
- as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Company and Section 674 of the Corporations Act; and
- as at the date of this notice, there is no information that is “excluded information” for the purposes of Sections 708A(7) and (8) of the Corporations Act that is required to be disclosed for the purpose of Section 708A(6)(e) of the Corporations Act.

Yours faithfully

Anthony Begovich
CFO/Company Secretary