

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**To Company Name/Scheme **PEEL MINING LIMITED**ACN/ARSN **119 343 734****1. Details of substantial holder (1)**Name **HAMPTON HILL MINING NL and associates**ACN/ARSN (if applicable) **060 628 524**

There was a change in the interests of the substantial holder on

12/02/2015

The previous notice was given to the company on

23/07/2013

The previous notice was dated

23/07/2013**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>ORDINARY SHARES</b>	<b>17,977,875</b>	<b>13.84%</b>	<b>19,704,321</b>	<b>14.87%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>Refer:</b>	<b>Annexure A of 1 page</b>				

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>HamptonHill Mining NL</b>	<b>Hampton Hill Mining NL</b>	<b>Hampton Hill Mining NL</b>	<b>Shareholding</b>	<b>Ord shares 12,655,000</b>	<b>9.55%</b>
<b>Wythenshawe Pty Ltd</b>	<b>Wythenshawe Pty Ltd</b>	<b>Wythenshawe Pty Ltd</b>	<b>Shareholding</b>	<b>Ord shares 23,614</b>	<b>0.02%</b>
<b>Perth Capital Pty Ltd</b>	<b>Perth Capital Pty Ltd</b>	<b>Perth Capital Pty Ltd</b>	<b>Shareholding</b>	<b>Ord shares 7,025,707</b>	<b>5.30%</b>



## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Perth Capital Pty Ltd	Controlled by a director of Hampton Hill Mining NL and of Wythenshawe Pty Ltd and acting in concert

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Hampton Hill Mining NL	PO Box 689, West Perth, WA 6872
Wythenshawe Pty Ltd	PO Box 689, West Perth, WA 6872
Perth Capital Pty Ltd	PO Box 689, West Perth, WA 6872

## Signature

print name

*TOSHUA M. PITT*

capacity

Director,  
Mining NL

Hampton Hill

sign here

*[Signature]*

date

12/February/2015

## DIRECTIONS

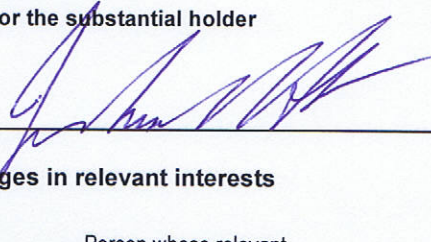
- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.



**This is Annexure A of 1 page referred to in the Form 604  
Notice of change of interests of substantial holder  
to Peel Mining Limited**

Signed for the substantial holder



**12-Feb-15**

**3. Changes in relevant interests**

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
23 Aug - 4 Oct 12	Wythenshawe Pty Ltd	Purchase on mkt	\$0.28/share	Ordinary shares 312,290	0.24%
11-Jul-13	Hampton Hill Mining NL	Sale on market	\$0.34/share	Ordinary shares - 25,000	-0.02%
2-Aug-13	Hampton Hill Mining NL & Wythenshawe Pty Ltd	Dilution from company issue of new shares	Nil	Ordinary shares N/A	-0.23%
12-Aug-13	Hampton Hill Mining NL	Sale on market	\$0.42/share	Ordinary shares - 25,000	-0.02%
21-Aug-13	Hampton Hill Mining NL	Sale on market	\$0.38/share	Ordinary shares - 25,000	-0.02%
9-Sep-13	Hampton Hill Mining NL	Sale on market	\$0.40/share	Ordinary shares - 9,200	-0.01%
11-Sep-13	Hampton Hill Mining NL	Sale on market	\$0.37/share	Ordinary shares - 15,800	-0.01%
24-Sep-13	Hampton Hill Mining NL	Sale on market	\$0.30/share	Ordinary shares - 25,000	-0.02%
16-Oct-13	Hampton Hill Mining NL	Sale on market	\$0.28/share	Ordinary shares - 11,489	-0.01%
17-Oct-13	Hampton Hill Mining NL	Sale on market	\$0.28/share	Ordinary shares - 13,511	-0.01%
4-Nov-13	Hampton Hill Mining NL	Sale on market	\$0.26/share	Ordinary shares - 10,000	-0.01%
6-Nov-13	Hampton Hill Mining NL	Sale on market	\$0.29/share	Ordinary shares - 15,000	-0.01%
11-Nov-13	Hampton Hill Mining NL	Sale on market	\$0.30/share	Ordinary shares - 25,000	-0.02%
11-Dec-13	Hampton Hill Mining NL	Sale on market	\$0.25/share	Ordinary shares - 50,000	-0.04%
31-Dec-13	Hampton Hill Mining NL	Sale on market	\$0.26/share	Ordinary shares - 50,000	-0.04%
10-Feb-14	Hampton Hill Mining NL	Sale on market	\$0.24/share	Ordinary shares - 50,000	-0.04%
12-Feb-14	Hampton Hill Mining NL	Sale on market	\$0.25/share	Ordinary shares - 50,000	-0.04%
24-Mar-14	Hampton Hill Mining NL	Sale on market	\$0.24/share	Ordinary shares - 200,000	-0.15%
28-May-14	Wythenshawe Pty Ltd	Off market transfer	\$0.175/share	Ordinary shares - 5,035,165 }	-
28-May-14	Perth Capital Pty Ltd	Off market transfer	\$0.175/share	Ordinary shares 5,035,165 }	-
4-Aug-14	Hampton Hill Mining NL & Wythenshawe Pty Ltd	Dilution from company issue of new shares	Nil	Ordinary shares N/A	-0.04%
16-Dec-14	Perth Capital Pty Ltd	Acquisition on market	\$0.062/share	Ordinary shares 574,343	0.43%
17-Dec-14	Perth Capital Pty Ltd	Acquisition on market	\$0.06/share	Ordinary shares 425,657	0.32%
19-Dec-14	Perth Capital Pty Ltd	Acquisition on market	\$0.05/share	Ordinary shares 500,000	0.38%
22-Dec-14	Perth Capital Pty Ltd	Acquisition on market	\$0.052/share	Ordinary shares 19,319	0.01%
8-Jan-15	Perth Capital Pty Ltd	Acquisition on market	\$0.07/share	Ordinary shares 100,000	0.08%
30-Jan-15	Wythenshawe Pty Ltd	Acquisition on market	\$0.065/share	Ordinary shares 23,614	0.02%
3-Feb-15	Perth Capital Pty Ltd	Acquisition on market	\$0.065/share	Ordinary shares 47,223	0.04%
4-Feb-15	Perth Capital Pty Ltd	Acquisition on market	\$0.065/share	Ordinary shares 51,000	0.04%
5-Feb-15	Perth Capital Pty Ltd	Acquisition on market	\$0.068/share	Ordinary shares 173,000	0.13%
10-Feb-15	Perth Capital Pty Ltd	Acquisition on market	\$0.065/share	Ordinary shares 100,000	0.08%
				1,726,446	1.03%