



The Capital Group Companies, Inc.
333 South Hope Street
Los Angeles, California 90071-1406

Telephone: (213) 615-0469
Fax: (213) 615-4056

13 February 2015

BY FAX - ORIGINAL IN POST
(61 8 9322 6558)

Wildhorse Energy Limited
Level 9, BCG Centre
28 The Esplanade, Perth, WA, 6000
Australia

Re: Notice of Person Ceasing to be a Substantial Shareholder under Section 671B

Company Secretary:

Enclosed is a Notice under Section 671B of Person Ceasing to be a Substantial Shareholder dated 13 February 2015.

The Capital Group Companies, Inc. ("CGC") is the parent company of Capital Research and Management Company ("CRMC"). CRMC is a U.S.-based investment management company that manages the American Funds family of mutual funds. CRMC manages equity assets for various investment companies through three divisions, Capital Research Global Investors, Capital International Investors and Capital World Investors. CRMC in turn is the parent company of Capital Group International, Inc. ("CGII"), which in turn is the parent company of five investment management companies ("CGII management companies"): Capital Guardian Trust Company, Capital International, Inc., Capital International Limited, Capital International Sàrl and Capital International K.K. The CGII management companies primarily serve as investment managers to institutional clients.

Neither CGC nor any of its affiliates own shares of Wildhorse Energy Limited for its own account. Rather, the shares reported on Form 605 are owned by accounts under the discretionary investment management of one or more of the investment management companies that make up CGC.

Please note that CGC or one of its affiliates has made notifications to your company pursuant to Section 671B in the past.

For the purpose of this Notice, an outstanding share balance of 34,292,291 shares was used to calculate the percentage of holdings. We believe this outstanding share balance is correct; however, if this number is not accurate, please contact us as soon as possible so we may make the necessary revisions.

Should you have questions or require additional information, please contact us at (213) 615-0469, or send a fax message to (213) 615-4056. Alternatively, you may contact us via e-mail at GRGroup@capgroup.com.

Regards,

Gina Martinez
Principal Compliance Specialist

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Wildhorse Energy Limited
ACN/ARSN 98 117 085 748

1. Details of substantial holder(1)

Name The Capital Group Companies, Inc.
CAN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on 13 February 2015

The previous notice was given to the company on 9 December 2014

The previous notice was dated 8 December 2014

The shares reported were owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company) which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071.

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
13 Feb 15	The Capital Group Companies, Inc.	Decreased holdings due to increased outstanding share capital.	n/a	n/a	n/a

See Annexure A dated 8 December 2014

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
The Capital Group Companies, Inc.	333 South Hope Street, 55 th Floor Los Angeles, CA 90071

The shares being reported are owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company) which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071.

See Annexure A dated 13 February 2015 (copy attached)

Signature

print name Liliane Corzo

capacity:

Senior Counsel

sign here _____

date

13 February 2015

Annexure “A”

This is the Annexure of 1 page marked Annexure “A” referred to in Form 605 (cease) signed by this corporation dated 13 February 2015.

The Capital Group Companies, Inc.

By:

Liliane Corzo
Senior Counsel

Australia Annexure A
Wildhorse Energy Limited
As of 13 February 2015

<u>CG Investment Management Company</u>	<u>Account Number</u>	<u>Number of Shares</u>	<u>% Held</u>
Capital Research and Management Company	11000075	781,759	2.28%
		781,759	
		<hr/>	
GRAND TOTAL		781,759	2.28%

Australia Annexure A
Nominee List

Wildhorse Energy Limited

As of 13 February 2015

Nominee Name

Cede & Co.
55 Water Street
New York, NY 10006

11000075	240,859
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Total Shares: 240,859

State Street Bank & Trust Co.
1776 Heritage Drive
North Quincy, MA 02121
United States of America

11000075	540,900
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Total Shares: 540,900
