



16 February 2015

ABN 55 063 613 730
Ground Floor
229 Stirling Highway
CLAREMONT 6010
WESTERN AUSTRALIA
Telephone: + 61 8 9286 4600
Facsimile: + 61 8 9284 6588
Email: admin@empireoil.com.au
Web: www.empireoil.com.au

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Update on completion of ERM transaction

Empire Oil & Gas NL (ASX: EGO) advises that it has agreed with ERM Power Limited (ASX: EPW) to further extend the conditions date of the companies' transaction from 13 February (as announced 22 January 2015) to 27 February 2015, pending processing of approvals by the WA Department of Mines and Petroleum to transfer the ERM's interests in various production licences and exploration permits to Empire.

Yours sincerely
For Empire Oil & Gas NL

Timothy Spencer
Chief Financial Officer and Company Secretary

Media

For further information, contact:
Paul Armstrong
Read Corporate
08 9388 1474/0421 619 084