



MARKET RELEASE

16 February 2015

3D Medical Limited

(previously Safety Medical Products Limited)

PRE-REINSTATEMENT DISCLOSURE

3D Medical Limited (previously Safety Medical Products Limited) (the "Company") will be reinstated to official quotation as from 10am am EDST on Wednesday, 18 February 2015, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution schedule and Top 20 Holders.
3. A statement setting out the number of securities subject to escrow (and if applicable, voluntary escrow) and the escrow period applied to those securities.
4. A statement of financial position based on the actual amount of funds raised pursuant to the Prospectus.
5. A statement of commitments based upon actual funds raised under the Prospectus.
6. A statement on the current status of the negotiations between 3D Medical Pty Ltd and EchoPixel Incorporated to enter into a long form distribution agreement, as per the binding memorandum of understanding.
7. A statement on the current status of the negotiations between 3D Medical Ltd and GestSure Technologies Ltd to enter into a long form distribution agreement, as per the binding memorandum of understanding.
8. A statement confirming that there are no contractual impediments to the Company undertaking and performing its obligations pursuant to the service level agreement between 3D Medical Pty Ltd and Capitol Health Limited.
9. A statement on the status of the heads of agreement entered into between 3D Medical and 3D Group.

10. A statement confirming the satisfaction of all the conditions precedent and completion of the acquisition by the Company of 100% of the issued share capital of 3D Medical pursuant to the Share Sale and Purchase Agreement and the issue of the Consideration Securities to the 3D Medical Vendors.
11. A statement confirming the satisfaction of the conditions precedent and completion of the acquisition by the Company of 100% of the issued share capital of Geospatial Investments Limited pursuant to the Geospatial Investments Share Sale Agreements and the issue of 30,000,000 shares to the shareholders of Geospatial Investments Limited.
12. The issue of 8,400,000 shares (Facilitation Securities) under the Facilitation Letter Agreement.
13. A statement setting out the capital structure of the Company following the issue of securities pursuant to the agreements and Prospectus.
14. A statement confirming there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in section 10 of the Prospectus.
15. The audited financial reports for 3D Medical for the year ended June 2014.
16. The full terms and conditions of all issued options.
17. A statement confirming the issue of each class of securities.
18. A statement confirming the Company is in compliance with the Listing Rules and in particular listing rule 3.1.

Security Code: 3DM

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