

Notice reference number: 0107.15.02

Notice date: 16/02/2015

What's this about?

Effective date: 18/02/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

New Zulu Limited – Reinstatement to Official Quotation

Description

The securities of New Zulu Limited (the “Company”) were suspended from Official Quotation on 30 January 2015.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Wednesday 18 February 2015, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 324,165,490 fully paid ordinary shares

ASX Code: NWZ

Time: 10 am AEDST (7 am WST)

Date: 18 February 2015

ASX Trade Abbreviation: NEWZULU

ISIN: AU000000NWZ7

Home Branch: Perth

Industry Classification: Media

Registered Office: Level 1,
1139 Hay Street
WEST PERTH WA 6005

Tel: +61 8 9321 0715
Fax: +61 8 9321 0721

Principal Place of Business: AAP News Centre
Level 6 3 Rider Boulevard
RHODES NSW 2138

Company Secretary: Karen Logan

<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Level 2, 45 St Georges Terrace PERTH WA 6000 Tel: 1300 850 505
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Victoria
<u>Dividend Policy:</u>	See page 28 of the Company's replacement prospectus dated 12 January 2015.
<u>Activities:</u>	Provider of crowd-sourced and freelance journalism platforms
<u>Restricted Securities</u>	178,230,977 (NWZAV) fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from date of issue (13 August 2014) 3,571,429 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of reinstatement. 5,500,000 options exercisable at 20 cents on or before 9 February 2018 classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of reinstatement 550,000 performance rights classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of reinstatement
<u>Unquoted Securities:</u>	500,000 unquoted options exercisable at 30 cents on or before 30 June 2017 666,666 unquoted options exercisable at 90 cents on or before 30 November 2015 24,000,000 unquoted options exercisable at 10 cents on or before 30 June 2017 2,000,000 unquoted options exercisable at 20 cents on or before 31 October 2017 586,660 unquoted options exercisable at 30 cents on or before 30 June 2015

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 12 January 2015.

Need more information?

Issued by
Jill Hewitt

Contact Details
08 9224 0000

Disclaimer