



3D MEDICAL LIMITED UPDATED COMMITMENTS

The Company provides the following update in relation to the use of funds raised under its Prospectus dated 24 November 2014. The Public Offer closed raising \$4,088,600

The Company intends to apply the funds raised from the Public Offer as follows:

	Amount \$
Sales and marketing	1,800,000
Corporate and administration	700,000
Travel and other	225,000
Working capital	843,600
Expenses of the offers	520,000
Total	\$4,088,600

3D Medical Limited

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