



3D MEDICAL LIMITED

ACQUISITION OF 3D MEDICAL LIMITED BY SAFETY MEDICAL PRODUCTS LIMITED AND STATUS OF CONTRACTS

The Company is pleased to confirm the satisfaction of all the conditions precedent and that completion of the acquisition by the Company of 100% of the issued share capital of 3D Medical pursuant to the Share Sale and Purchase Agreement and the issue of the following Consideration Securities to the 3D Medical Vendors occurred on 6 February 2015.

	Ordinary Shares	Tranche 1 Options	Tranche 2 Options
Consideration Securities	175,000,000	72,945,060	43,486,387

The Company also confirms the issue on 6 February 2015 of 81,772,000 fully paid ordinary shares at an issue price of \$0.05 per share under the Public Offer and 8,750,000 fully paid ordinary shares under the Facilitation Offer.

As part of Completion Safety Medical Products Limited has changed its name to 3D Medical Limited and 3D Medical Limited has changed its name to ThreeDM Medical Pty Ltd.

The Company confirms that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.

The Company confirms that it is in compliance with the Listing Rules and in particular Listing Rule 3.1.

Status of Contracts

EchoPixel MOU - Negotiations of a Superseding Agreement with EchoPixel Inc have not been progressed as 3D Medical is waiting for its acquisition by SFP to be finalised in order that it is sufficiently funded to perform its obligations under such an agreement. In the meantime the MOU continues to be operative as set out in the Prospectus whereby the MOU constitutes a binding agreement between parties and all terms of the MOU are fully operative as legally enforceable terms for a period of 6 years (5 May 2020).

GestSure MOU - Negotiations of a Superseding Agreement with GestSure have not been progressed as 3D Medical is waiting for its acquisition by SFP to be finalised in order that it is sufficiently funded to perform its obligations under such an agreement. In the meantime the MOU's continue to be operative as set out in the Prospectus whereby the MOU constitutes a binding agreement between parties and all terms of the MOU are fully operative as legally enforceable terms for a period of 5 years (14 August 2019).

3D Medical Limited

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Capitol Health Limited Service Agreement - We confirm that there is no contractual impediment to the Company undertaking and performing its obligations pursuant to the service level agreement between 3D Medical Ltd and Capitol Health Limited entered into on 22 July 2014.

3D Group Pty Ltd - We note that 3D Group Pty Ltd has been placed into voluntary administration. We confirm in relation to the Heads of Agreement (HoA) with 3D Group Pty Ltd that the HoA is an agreement to negotiate and prepare the Transaction Documents (as defined in the Prospectus) and that process is incomplete but continuing. We have received confirmation from the Administrator of the 3D Group that he is not aware of any fact, circumstance or matter that would cause 3D Group to default under the HoA. Further, the Administrator has confirmed that should the 3D Group business be sold as a going concern that the HoA will be assigned or novated, subject to Safety Medical Product's consent, as part of that sale. We note that the formalisation date under the HoA has been extended to 16 March 2015.

Given the nature of the obligations of 3D Group under the HoA there is, at present, little or no impact on the operations of 3D Medical. There is currently no impediment to 3D Medical conducting its business. Any goods or services acquired from 3D Group are being supplied under individual purchase orders and not under the HoA. 3D Medical is also able to utilise alternative suppliers as required.

There are no further implications for the Company arising from the administration of 3D Group.

Ends