

Notice reference number: **0106.15.02**

Notice date: 16/02/2015

What's this about?

Effective date: 18/02/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

3D Medical Limited (previously Safety Medical Products Limited) – Reinstatement to Official Quotation

Description

The securities of 3D Medical Limited (previously Safety Medical Products Limited) (the “Company”) were suspended from Official Quotation on 16 December 2014.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Wednesday, 18 February 2015, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 200,412,987 fully paid ordinary shares

ASX Code: 3DM

Time: 10 am AEDST (7 am WST)

Date: 18 February 2015

ASX Trade Abbreviation: 3DMEDICAL

ISIN: TBA

Home Branch: Perth

Industry Classification: To be advised

Registered Office: Level 24, 44 St Georges Terrace
PERTH WA 6000

Tel: (08) 6211 5099

Principal Place of Business: Level 24, 44 St Georges Terrace
PERTH WA 6000

Company Secretary: Deborah Ho

Share Registry: Link Market Services Limited
Level 4, 152 St George’s Terrace
PERTH WA 6000

Tel: +61 1800 502 355

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	See page 23 of the Company's prospectus dated 19 December 2014.
<u>Activities:</u>	Develop and sell 3D anatomical models, hardware and software that deliver holographic images
<u>Restricted Securities</u>	<p>58,748,168 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>34,645,460 options exercisable at \$0.05 classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>102,278,297 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 13 June 2014.</p> <p>13,929,368 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 23 June 2014.</p> <p>70,824,390 options exercisable at \$0.05 classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 13 June 2014.</p> <p>10,961,595 options exercisable at \$0.05 classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 23 June 2014.</p>
<u>Unquoted Securities</u>	N/A

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 24 November 2014

Need more information?

Issued by

Adam Russo

Contact Details

08 9224 0000

Disclaimer