



MARKET RELEASE

17 February 2015

Cynata Therapeutics Limited

TRADING HALT

The securities of Cynata Therapeutics Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 19 February 2015 or when the announcement is released to the market.

Security Code: CYP

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



17 February 2015

Mr Mauro Piccini
ASX Operations
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

Via Email

Dear Mauro

TRADING HALT REQUEST

In accordance with ASX Listing Rule 17.1, the Company hereby requests that its securities be placed into an immediate trading halt pending an announcement regarding the status of Cynata's Cymerus™ mesenchymal stem cell product manufacture.

The Company requests that trading in its securities be halted until after the expected announcement is made or until the market opens on Thursday, 19 February 2015, whichever is the earlier.

The Company is not aware of any reason why this trading halt request should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to read "Peter Webse".

Peter Webse
Company Secretary