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ASX ANNOUNCEMENT

17 FEBRUARY 2015

Share Purchase Plan - Confirmation of refund details

Capitol Health Limited (ASX: CAJ, "Company") advises that holding statements have been sent to shareholders today following the allotment of shares pursuant to the Company's recent Share Purchase Plan.

Refunds for payments related to the scaleback (see ASX release dated 11 February 2015) and for rejected applications will be made on Monday, 23 February 2015.

Shareholders should note that refunds will be made via electronic funds transfer where shareholder bank account details are held. All other refunds will be made by cheque to the shareholder address as recorded in the Company's register of members.

All shareholders are encouraged to ensure correct recording of their banking details in order for electronically transmitted refunds to be promptly received.

For further information please contact: John Conidi

Managing Director, Capitol Health Limited

(03) 9348 3333,

or email to: investors@capitolhealth.com.au

Capitol Health Limited (ASX: CAJ) is an Australian public company providing medical diagnostic imaging (DI) services. It is the largest community based (non-hospital) DI provider within Victoria and is the only ASX-listed company operating exclusively in DI. The Company's objective is to build a leading primary healthcare business across Australia generating sustainable growth and profitability for shareholders whilst delivering a superior patient experience.