



17 February 2015

Dear Shareholder

### **Offer to participate in Azure's Share Purchase Plan**

The Directors of Azure Minerals Limited ("**Azure**" or "**Company**") are pleased to extend an invitation to eligible shareholders to participate in the Company's Share Purchase Plan ("**Plan**") which was announced by the Company to the Australian Securities Exchange ("**ASX**") on 13 February 2015 ("**Announcement Date**").

The Plan allows eligible shareholders to purchase up to \$15,000 worth of fully paid ordinary shares in the Company ("**Shares**") without any brokerage or transaction costs.

The issue price will be determined at the issue date of Shares under the Plan based on a 20% discount to the volume weighted average price of Azure shares traded on the ASX during the 5 days on which Shares traded on ASX immediately prior to the issue date of the Shares.

The offer of Shares under the Plan is open to all Eligible Shareholders (as defined in the attached Offer) as at 4:00pm (WST) on 12 February 2015 ("**Record Date**").

The Plan seeks to raise up to \$1,000,000 ("**Offer Amount**"). The Plan is fully underwritten by Patersons Securities Limited who are acting as Lead Manager and Underwriter to the offer. The directors reserve the right, in consultation with the Underwriter, to expand the size of the Plan (subject to ASX Listing Rules) and to scale back acceptances at their discretion.

This is an opportunity for eligible shareholders to take advantage of prevailing market conditions and to participate in the future growth of the Company. Funds raised through the Plan will be used to explore the very exciting and recently acquired Alacrán Copper Project. Initially, Azure is planning surface and underground mine sampling, geophysics (aeromagnetic and IP surveys), to be followed up by drilling of identified targets.

Further details on the Alacrán Project are set out below.

The Plan allows Eligible Shareholders, irrespective of the size of their shareholding, to apply for one of the following parcels of Shares:

<b>Offer</b>	<b>Value</b>
A	\$1,000
B	\$2,500
C	\$5,000
D	\$7,500
E	\$10,000
F	\$15,000

Participation in the Plan is entirely optional. Offers under the Plan are non-renounceable, meaning that you are not permitted to transfer your rights to subscribe for Shares under the Plan.

If, after reading the attached Offer, you wish to participate in the Plan you must complete the attached personalised Application Form and return it together with payment for the exact application monies in Australian dollars to the Company's Share Registry **on or before 5.00pm (WST) on 6 March 2015**. Alternatively, you may make a payment directly via BPAY® in accordance with the instructions set out in the Application Form.

### **Alacrán Copper Project (Azure to earn 100% ownership from Teck)**

Alacrán is located in northern Mexico approximately 50km south of the USA border. The property covers 54km<sup>2</sup> of highly prospective exploration ground in the middle of the Sonora-Arizona Copper Province. This is North America's most prolific copper-producing district, extending from northern Mexico into the southern United States, and the second largest concentration of copper deposits in the world. Azure's property lies close to several large copper mines, including being adjacent to the giant Cananea Copper Mine (figure 1).

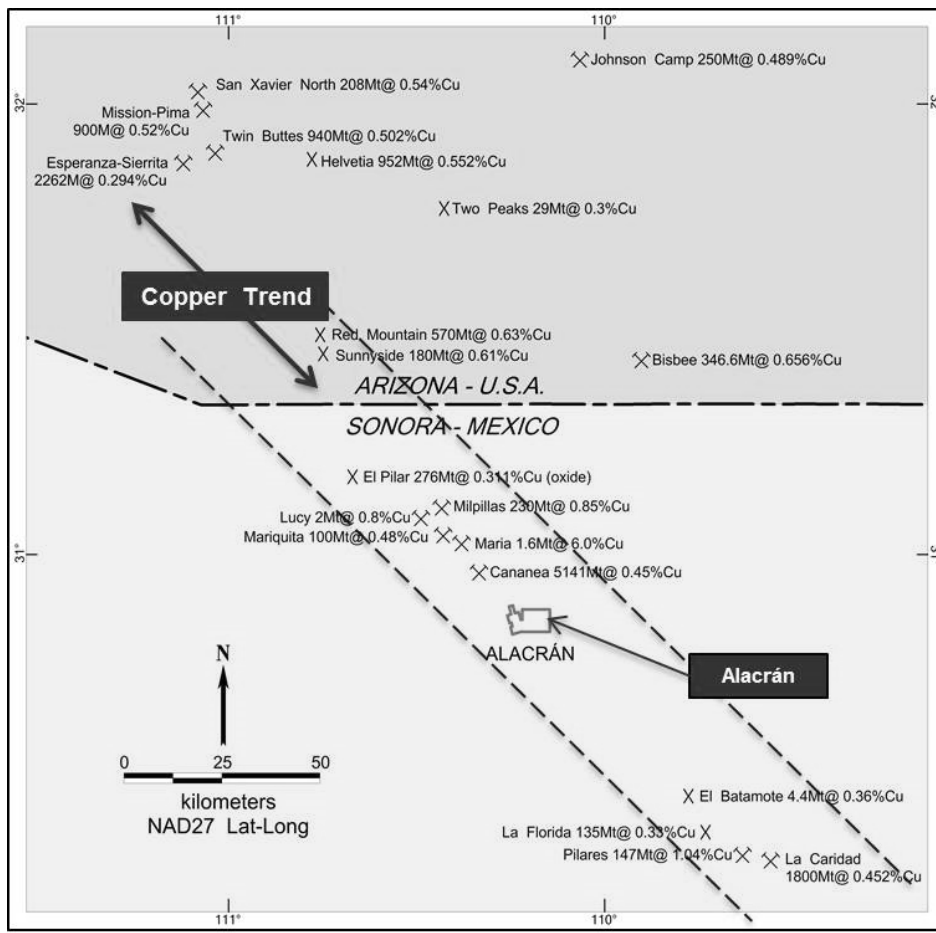


Figure 1: Copper mines and resources in Mexico-Southwest USA Copper Belt

**Promontorio Project (Azure 100%; Kennecott (Rio Tinto) may earn up to an 80% interest)**

Late in 2014, the Company concluded a very important agreement with Kennecott Exploration Mexico SA de CV (“Kennecott”), a subsidiary of the Rio Tinto Group. Under that agreement, Kennecott must spend a minimum expenditure of US\$2 million on exploration during 2015. Kennecott will earn no interest in the project during this period and may withdraw from the Agreement at any time after the minimum expenditure has been met.

At the end of 2015, Kennecott may elect to continue its exploration and spend a further US\$18 million to earn an initial 51% interest in the project. At this point a 51:49 Joint Venture (“JV”) will be formed and, to account for the considerable value already created by Azure at Promontorio, Kennecott will credit Azure’s JV account with US\$50 million. This credit will cover Azure’s joint venture contributions as the project progresses.

Upon earning its 51% interest, Kennecott may elect to earn an additional 29% interest (for a total interest in the JV of 80%) by spending a further US\$25 million within a further 6 year period, taking total earn-in expenditures to US\$45 million.

The Company is very pleased with Kennecott’s participation at Promontorio which vindicates Azure’s belief that the project has the potential to host a major copper deposit. If Kennecott moves to an 80% JV interest, Azure will not be required to contribute until US\$245 million has been contributed to the JV by Kennecott.

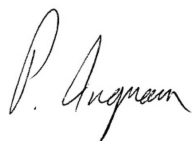
To date, modern exploration on the Promontorio project area has focused solely on the central 200ha containing the high grade Promontorio and Cascada copper deposits. However the overall Promontorio project area, which covers approximately 10,520ha, is recognised as having excellent potential for large copper deposits and Kennecott’s entry has significantly expanded the scope of work and will accelerate exploration on the property.

Several different styles of precious and base metal mineralisation have been identified at Promontorio, including high sulphidation epithermal, hydrothermal breccia and porphyry-hosted. Size potential ranges from large, bulk-tonnage resources to more modest-sized, high grade bodies, which bodes well for large scale, long-life mining operations.

The interest shown by Kennecott in entering into the Agreement to search for large copper deposits supports Azure’s belief in the merits of the project and its significant upside. Azure is looking forward to releasing exploration results to the market as they become available.

If you have any questions on our future activities or how to participate in the Plan, please contact us on 08 9481 2555.

Yours sincerely

A handwritten signature in black ink, appearing to read 'P. Ingram', written in a cursive style.

Peter Ingram  
Chairman

## AZURE MINERALS LIMITED - SHARE PURCHASE PLAN

### 1. Offer

This Offer entitles Eligible Shareholders (see paragraph 2 below) in Azure Minerals Limited (**Company**) to subscribe through the Company's Share Purchase Plan (**Plan**) for a maximum of \$15,000 worth of fully paid ordinary shares in the Company (**Shares**) in accordance with the following terms and conditions (**Offer**). The Plan will raise up to \$1,000,000. The Plan is fully underwritten by Patersons Securities Limited who are acting as Lead Manager and Underwriter to the offer.

### 2. Eligibility

2.1 The Offer is only open to Eligible Shareholders, being persons:

- (a) who are registered in the Company's share register at 4.00pm (WST) on 12 February 2015 (**Record Date**), as registered holders of Shares; and
- (b) who have a registered address (as recorded in the Company's share register) in Australia or New Zealand.

2.2 No action has been taken to register or qualify the Shares or the Offer or otherwise to permit an offering of the Shares in any jurisdiction outside Australia and New Zealand. Recipients may not send or otherwise distribute this Offer or the Application Form to any person outside Australia (other than to Eligible Shareholders). Neither this Offer nor the Application Form constitutes an offer of securities for sale into the United States of America.

2.3 The Offer to Eligible Shareholders with registered addresses in New Zealand is made in reliance on the *Securities Act (Overseas Companies) Exemption Notice 2013* (New Zealand). Members of the public in New Zealand who were not existing Shareholders on the Record Date are not entitled to apply for any Shares.

2.4 For the purposes of determining Eligible Shareholders:

- (a) joint holders of Shares are taken to be a single registered holder of Shares for the purposes of determining whether they are an Eligible Shareholder; and
- (b) where a trustee or nominee is expressly noted on the Company's share register as holding Shares on account of a named beneficiary, the named beneficiary will be taken to be the registered holder of those Shares, and on application for Shares under the Plan, certification or issue of Shares to the trustee or nominee will be taken to be an application or certification by, or an issue to, the named beneficiary.

2.5 If you are a Custodian and hold Shares on behalf of one or more persons resident in Australia and New Zealand (each a **Participating Beneficiary**), you may be entitled to apply for up to \$15,000 worth of Shares for each Participating Beneficiary, subject to you providing a certificate to the Company containing the information prescribed in ASIC Class Order 09/425 as modified by ASIC Class Orders 10/105, 10/789 and 11/162 (**Custodian Certificate**).

Custodians should request a Custodian Certificate when making an application on behalf of a Participating Beneficiary. To request a Custodian Certificate and if you would like further information on how to apply, you should contact the Company's share registry, Computershare Investor Services Pty Limited on [custodians@computershare.com.au](mailto:custodians@computershare.com.au).

For the purposes of this Offer, a Custodian is a person that:

- (a) holds an Australian financial services licence that:
  - (i) covers the provision of a custodial or depositary service; or
  - (ii) includes a condition requiring the holder to comply with the requirements of ASIC Class Order 02/294; or
- (b) is exempt under:
  - (i) paragraph 7.6.01(1)(k) of the *Corporations Regulations 2001* (Cwth) (**Corporations Regulations**);
  - (ii) paragraph 7.6.01(1)(na) of the Corporations Regulations; or
  - (iii) ASIC Class Order 05/1270 to the extent that it relates to ASIC Class Order 03/184;
  - (iv) ASIC Class Orders 03/1099, 03/1100, 03/1101, 03/1102, 04/839 or 04/1313;
  - (v) an individual instrument of relief granted by ASIC to the person in terms similar to one of the class orders referred to in subparagraph (iv); or
  - (vi) paragraph 911A(2)(h) of the Corporations Act;from the requirement to hold an Australian financial services licence for the provision of a custodial or depositary service; or
- (c) is a trustee of a:
  - (i) self-managed superannuation fund; or
  - (ii) superannuation master trust; or
- (d) is the responsible entity of an IDPS-like scheme; or
- (e) is the registered holder of Shares or interests in the class or interests in the class and is noted on the register of members of the Company as holding the Shares or interests on account of another person.

2.6 The directors of the Company, as Eligible Shareholders, may participate in the Offer on the same terms and conditions as all other Eligible Shareholders and their participation is not subject to shareholder approval.

### **3. Issue Price**

- 3.1 The issue price will be determined at the issue date of Shares under the Plan and will be at a discount of no more than 20% to the volume weighted average price of Azure shares traded on the ASX during the 5 days on which Shares traded on ASX immediately prior to the issue date of the Shares.
- 3.2 Shareholders should note that the market price of Shares may rise or fall between the date of this Offer and the date the Shares are issued (**Issue Date**). This means that the issue price you pay for the Shares may be either higher or lower than the price of Shares on the date of the Offer.
- 3.3 No brokerage, commissions or other transaction costs are payable by Eligible Shareholders under the Offer.

#### **4. Number of Shares Offered**

- 4.1 The maximum number of Shares that is able to be issued under the Plan in order to comply with ASX Listing Rules requirements is 30% of the number of ordinary shares in Azure currently on issue (being a maximum of approximately 245 million Shares). The actual number of Shares issued under this Plan will depend on the issue price (see paragraph 3.1).
- 4.2 The Offer is fully underwritten by Patersons Securities Limited. In the event that Eligible Shareholders do not subscribe for at least \$1,000,000 of Shares under the Plan then the Underwriter will apply for any Shares up to a maximum value of \$1,000,000.
- 4.3 The Underwriter will charge the Company an Issue Management Fee of 1.0% of the total gross amount raised in the SPP, and an Underwriter/Selling Fee of 5.0% of the gross amount underwritten by the Underwriter. The underwriting agreement contains customary conditions, warranties and undertakings and is subject to various termination events exercisable by the Underwriter. The placement of shortfall Shares to the Underwriter is subject to capacity under the Company's 15% placement capacity and such capacity is available to the Company.

- 4.4 Eligible Shareholders may apply for the following number of Shares:

<b>Offer</b>	<b>Value</b>
A	\$1,000
B	\$2,500
C	\$5,000
D	\$7,500
E	\$10,000
F	\$15,000

- 4.5 The maximum investment for each Eligible Shareholder is \$15,000 and the minimum investment is \$1,000.
- 4.6 The total cost of Shares purchased by each Eligible Shareholder (including through joint holdings, multiple share accounts or any holding which they have a beneficial interest) must not exceed \$15,000.
- 4.7 No fractions of Shares will be issued. Any fraction of a Share will be rounded up to the nearest whole number of Shares.
- 4.8 The Offer is non-renounceable. This means that Eligible Shareholders cannot transfer their entitlement to purchase Shares under the Plan to another person.
- 4.9 Subject to paragraph 4.10 below, if the Company receives applications for more than \$1,000,000 of Shares under the Plan, it may in its absolute discretion, undertake a scale-back to the extent and in the manner it sees fit. If there is a scale-back you may not receive all the Shares for which you have applied. If a scale-back produces a fractional number when applied to your application, the number of Shares you will be allotted will be rounded up to the nearest whole number of Shares and any monies promptly refunded to you without interest.
- 4.10 The directors reserve the right, in consultation with the Underwriter, to expand the size of the Plan (subject to the ASX Listing Rules) and accept subscriptions above \$1,000,000.

- 4.11 If applications under the Offer total an amount less than \$1,000,000, the amount up to the underwritten amount will be taken up by the Underwriter and any remaining shortfall may be placed at the discretion of the directors

## **5. Timetable**

- 5.1 The indicative timetable for the Plan is as follows:

<b>Event</b>	<b>Date</b>
Record Date	4.00pm (WST) on 12 February 2015
Announcement Date	13 February 2015
Dispatch of Offer and Application Forms to Eligible Shareholders	17 February 2015
Opening date for acceptances	17 February 2015
Closing date for acceptances ( <b>Closing Date</b> )	5.00pm (WST) on 6 March 2015
Allotment Date	13 March 2015
Dispatch of holding statements	16 March 2015

- 5.2 These dates are indicative only. The Company may, in consultation with the Underwriter, vary the date and times of the Offer (including shortening or extending the Closing Date) without notice.

- 5.3 Shares issued under the Plan will be issued no later than 4 business days from the close of the Offer. The Company will apply for the issued Shares to be quoted on the ASX, within the relevant period specified in the ASX Listing Rules.

## **6. How to accept the Offer**

- 6.1 Eligible Shareholders wishing to accept the Offer for Shares under the Plan have two payment options – by cheque or BPAY®, details of which are set out below. Please do not forward cash. Receipts for payment will not be issued. Cheques will only be accepted if they are drawn in Australian currency on an Australian financial institution. Application money will not bear interest under any circumstances. The Company will pay any brokerage or transaction costs.

- 6.2 **To pay by cheque** you must:

- (a) complete the accompanying Application Form in accordance with the instructions set out in that form
- (b) prepare a cheque for the appropriate amount in Australian dollars, payable to “Azure Minerals Limited”;
- (c) send the Application Form and cheque to the Share Registry;

The completed Application Form and your cheque must be received by the Closing Date of 5.00pm (WST) on 6 March 2015. Applications received after that time may not be accepted.

- 6.3 **To pay by BPAY** you must use the personalised reference number shown on your Application Form which is required to identify your holding. If you make your payment using BPAY, you do not need to return your Application Form.

Eligible Shareholders should be aware that their own financial institution may implement earlier cut-off times with regards to electronic payment. It is the responsibility of each Applicant to ensure that the Application money is submitted through BPAY with sufficient time for it to be processed by their own financial institution and received by the Company no later than 3.00pm (WST) on the Closing Date.

- 6.4 By completing and returning the Application Form or paying by BPAY, you:

- (a) acknowledge that you have read and understood the terms and conditions of this Offer (including the risks) and subscribe for Shares in accordance with these terms and conditions;
- (b) acknowledge that your application will be irrevocable and unconditional (and cannot be withdrawn);
- (c) agree to pay the Issue Price per Share up to a maximum of the value selected on the Application Form (which cannot exceed \$15,000);
- (d) warrant you are an Eligible Shareholder;
- (e) warrant that you are eligible under all applicable securities laws to receive an offer under the Plan;
- (f) certify that you have not applied for Shares with an aggregate application price in excess of \$15,000 under the Plan or any similar arrangements in the 12 months prior to the date of application, even though you may have received more than one offer under the Plan or received offers in more than one capacity under the Plan;
- (g) authorise the Company (and each of its officers and agents) to correct any error in, or omission from, the Application Form and complete the Application Form by inserting any missing details;
- (h) acknowledge that the Company may at any time irrevocably determine that your application is valid, in accordance with these terms and conditions, even if the Application Form is incomplete, contains errors or is otherwise defective;
- (i) acknowledge that neither the Company, nor the Share Registry has provided any investment advice or financial product advice, and that neither has any obligation to provide this advice;
- (j) acknowledge that the Company (and each of its officers and agents) is not liable for any consequences of the exercise or non-exercise of its discretions referred to in paragraph 8 below; and
- (k) agree to be bound by the Company's constitution.



## **7. Rights attaching to Shares**

All Shares issued under the Plan will be issued on the same terms as the other Shares quoted on ASX and once issued, will rank equally with existing Shares. The Company will apply for the Shares to be quoted on ASX. It is anticipated that Shares issued under the Plan will be quoted on ASX on, or shortly after, the Issue Date. Holding Statements for the Shares issued under the Plan will be sent to Eligible Shareholders who have participated in the Plan. If you trade any Shares before you receive your Holding Statement, then you do so at your own risk.

## **8. Company's discretions regarding Applications**

- 8.1 The Company has the right to accept or reject any applications under the Plan, including where:
- (a) an Application Form is incorrectly completed or incomplete or otherwise determined by the Company to be invalid;
  - (b) a cheque is dishonoured or has not been completed correctly;
  - (c) a cheque is not made out for the exact value of Shares you have selected on the Application Form;
  - (d) the Application money is not submitted through BPAY within sufficient time for it to be received by the Company;
  - (e) it appears that an Eligible Shareholder is applying for more than \$15,000 (in aggregate) of Shares;
  - (f) an Application Form is received after the Closing Date. (While the Company may accept late Application Forms and cheques, there is no assurance that it will do so. Late Application Forms and cheques, if not processed, will be returned to the shareholder's registered address); or
  - (g) the Company reasonably believes that the applicant is not an Eligible Shareholder.
- 8.2 If the Company rejects, or partially rejects, an application (including by way of scale-back) or terminates the Plan, the Company will promptly return to the Eligible Shareholder the relevant subscription monies, without interest.
- 8.3 The Company reserves the right to waive strict compliance with any of the terms and conditions of the Offer.
- 8.4 If the Company is not satisfied with the Custodian Certificate, the Company cannot issue Shares to the Custodian on behalf of the Participating Beneficiary.
- 8.5 The Company may determine, in any manner it thinks fit, any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the Plan, whether generally or in relation to any participant or application. A determination made by the Company will be conclusive and binding on all participants and other persons to whom the determination relates.
- 8.6 The Company may change, suspend or terminate the Plan and Offers at any time whether because of a change of law, ASX, ASIC requirements or policy or any other relevant circumstance. If the Company does this, it will post a notice on its website and make an announcement to the ASX. Failure to notify shareholders of changes to or the suspension or termination of the Plan and Offer, will not invalidate the change, suspension or termination.

- 8.7 The Company reserves the right to issue no Shares or fewer Shares than an Eligible Shareholder applies for under the Plan if the Company believes the issue of those Shares would contravene ASIC requirements or policy, any law or any ASX Listing Rule.

## **9. Participation optional**

Participation in the Plan is entirely at the option of each Eligible Shareholder. If you are in any doubt as to whether you should participate in the Plan or how such participation will affect you (including taxation implications), you should contact your professional adviser. The Company makes no recommendations as to the desirability or otherwise of your participation in the Plan.

## **10. Risk factors**

- 10.1 Before deciding whether to accept the Offer, you should refer to the current market price of the Company's Shares, which can be obtained from daily newspapers, stockbroker, financial adviser or the ASX.
- 10.2 Owning shares in the Company is considered a speculative form of investment and that the future price of the Company's shares can rise or fall.
- 10.3 Shareholders should be aware that there is a risk that the market price of the shares may change between the date of this Offer and the date when the new shares are issued to you under the Plan. The value of the Shares you receive may rise or fall accordingly.
- 10.4 Shareholders should note that the offer is not made under a prospectus or other disclosure document and does not require the type of disclosure required under the Corporations Act 2001 (Cwlth). Shareholders must rely on their own knowledge of the Company and previous disclosures made by the Company on the ASX. You should consult your professional adviser when deciding whether or not to accept the offer and participate in the Plan.

## **11. Privacy**

- 11.1 By completing the Application Form, you will be providing personal information to the Company. The Privacy Act 1988 (Cwlth) governs the use of a person's personal information and sets out principles governing the ways in which organisations should treat personal information. The Company collects information about each applicant provided on an Application Form for the purposes of evaluating and processing the Application and, if the Application is successful, to administer the applicant's security holding in the Company. If the Company is obliged to do so by law, investors' personal information will be passed on to other parties strictly in accordance with legal requirements. Once personal information is no longer needed for the Company's records, the Company will destroy or de-identify it.
- 11.2 By submitting an Application Form, each applicant agrees that the Company may use the information provided by an applicant on the Application Form for the purposes set out in this privacy disclosure statement and may disclose it for those purposes to the share registry, the Company's related bodies corporate, agents, contractors and third party service providers, including mailing houses and professional advisers, and to ASX and regulatory authorities.



## For all enquiries:

### Phone:



(within Australia) XXXX XXX XXX  
(outside Australia) 61 X XXXX XXXX

### Web:



[www.investorcentre.com](http://www.investorcentre.com)

000001 000 AZS  
MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

## Make your payment:



See overleaf for details of the Offer and how to make your payment

# Share Purchase Plan Application Form

**Your payment must be received by 5:00pm (WST) on Friday, 6 March 2015**

This is an important document that requires your immediate attention.

It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the Constitution of Azure Minerals Limited and that the submission of this payment constitutes an irrevocable offer by you to subscribe for Azure Minerals Limited shares on the terms of the Share Purchase Plan (SPP).

In addition, by making payment you certify that the aggregate of the application price paid by you for:

- the New Shares the subject of the payment slip overleaf; and
- any other shares and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the payment, does not exceed \$15,000.

Azure Minerals Limited may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by Azure Minerals Limited will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. Azure Minerals Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible Shareholders even where Azure Minerals Limited does not notify you of that event.

## Step 1: Registration Name & Offer Details

Details of the shareholding and the Offer are shown overleaf.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

## Step 2: Make Your Payment

Your payment must correspond to one of the options detailed overleaf. You may choose one option only. Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP.

Choose one of the payment methods shown below.

**BPAY®:** See overleaf. Do not return the payment slip with BPAY payment.

**By Mail:** Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to **"Azure Minerals Limited"** and cross **"Not Negotiable"**. The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Azure Minerals Limited Share Purchase Plan Application Form  
Payment must be received by 5:00pm (WST) on Friday, 6 March 2015


© Registered to BPAY Pty Limited ABN 69 079 137 518

**Turn over for details of the Offer →**

# Share Purchase Plan Application Form

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**STEP 1****Registration Name & Offer Details** For your security keep your SRN/  
HIN confidential.

**Registration Name:** MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

Entitlement No: 12345678

**Offer Details:** Record date: **4:00pm (WST) on Thursday, 12 February 2015**

Minimum value available to purchase: **\$1,000**

Maximum value available to purchase: **\$15,000**

**STEP 2****Make Your Payment**

Billers Code: 999999  
Ref No: 1234 5678 9123 4567 89

**Pay by Mail:**

Make your cheque, bank draft or money order payable to  
**"Azure Minerals Limited"** and cross **"Not Negotiable"**.

Return your cheque with the below payment slip to:

**Computershare Investor Services Pty Limited**  
**GPO BOX 505 Melbourne Victoria 3001 Australia**

Contact your financial institution to make your  
payment from your cheque or savings account.

**Lodgement of Acceptance**

If you are applying for New Shares and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 3:00pm (WST) on Friday, 6 March 2015. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor Azure Minerals Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5:00pm (WST) on Friday, 6 March 2015. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor Azure Minerals Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

**Privacy Notice**

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>.

Detach here

**Purchase Details for Azure Minerals Limited (choose one option)**

☐ \$1,000 worth of shares OR ☐ \$2,500 worth of shares OR ☐ \$5,000 worth of shares  
☐ \$7,500 worth of shares OR ☐ \$10,000 worth of shares OR ☐ \$15,000 worth of shares



Entitlement No: 12345678

**Payment must be received by 5:00pm (WST) on Friday, 6 March 2015**

MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

**Contact Details**

**Contact Name** \_\_\_\_\_ **Daytime Telephone** \_\_\_\_\_

**Cheque Details**

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$

123456789123456789+0000000001-3051+14