

18 February 2015

Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Non-Renounceable Pro-rata Entitlement Offer

The directors of Forte Consolidated Limited (ASX Code: FRC) wish to confirm that the Offer Document together with the Entitlement and Acceptance Form has been despatched to shareholders.

Yours faithfully

Bruno Firriolo
Company Secretary