

19 February 2015

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ASX Code: **RER**

APPOINTMENT OF DIRECTOR AND APPENDIX 3X

Please find attached the following documents:

- Appointment of Non-Executive Director – Dr. Peter Ruxton (2 pages)
- Appendix 3X (2 pages)

On behalf of the Board of Directors,



Ian Pamensky
Company Secretary

For further information, please contact:

Ian Pamensky

Company Secretary / Financial & Commercial Manager

Regal Resources Limited

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About Regal

Regal Resources Limited (ASX: RER) is an ASX listed copper explorer with its flagship Kalongwe Project located in the Katanga Province of the Democratic Republic of Congo ("DRC") towards the western end of the World Class Central African Copperbelt, situated approximately 15km from Kamoa, considered to be Africa's largest recent high-grade copper discovery, and approximately 45km from the historic copper mining and processing centre at Kolwezi.

The Kalongwe Project is covered by permit PR12198, ownership of which is held by Kalongwe Mining SA, a DRC registered company. Shares in Kalongwe Mining are currently held 30% by Regal, 30% by Traxys and 40% by La Generale Industrielle et Commerciale au Congo SPRL ("GICC"). Exploration and development are jointly funded by Regal and Traxys. Regal and Traxys have the right to acquire a further 20% interest in the Project.

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APPOINTMENT OF DIRECTOR

The Directors of Regal Resources Limited ("**Regal**") (ASX: **RER**) are pleased to announce the appointment of Dr Peter Ruxton as a Non-Executive Director of the Company.

Dr. Ruxton is co-founder of Tembo Capital Mining Fund LP, a private equity, mining fund group, which specializes in investment in Africa and other Emerging Markets. Peter has a strong technical background having spent 35 years in the mining industry, including 15 years as an Exploration Geologist in Australasia with Billiton and Ross Mining. In 2000, he joined CDC Capital Partners, later transitioning into Actis, where he became a Partner in 2006, working in mining finance in Africa and Emerging Markets.

Dr. Ruxton has held a number of Directorships with numerous private, ASX, TSX.V, AIM, JSE, OTCBB and AMEX listed companies. He has served on the boards of two DRC focused exploration and mining companies in recent years.

Dr. Ruxton trained as a Geologist at the University of Leeds, UK where he obtained a BSc in Geological Sciences and a PhD in Economic Geology, before going on to complete his MBA at the Universities of Manchester and Bangor. Peter's PhD thesis focused on sedimentary copper deposits in Namibia and Botswana.

Dr. Ruxton is a Professional Member of the Institute of Mining, Metallurgy and Materials (MIMM) and is a Fellow of both the Geological Society of London (FGS) and the Society of Economic Geologists (FSEG).

Dr Ruxton is expected formally commenced his role with the Company on 17 February 2015.

On 3 February 2015 Regal announced the signing of a Strategic Relationship and Subscription Agreement ("Agreement") with Tembo.

Under the Agreement, Tembo agreed to subscribe to a share placements totalling \$6.3 million in Regal. The investment will be in two tranches. On 12 February 2015, Tranche 1 was completed. Tranche 1 shares were priced at \$0.05 per share to raise \$1.2 million. Tranche 2 is to be priced at \$0.055 per share and will raise \$5.1 million ("Placement Shares").

The Placement Shares issued include free attaching unquoted options. Tranche 1 includes one option per Placement Share and Tranche 2 includes one option per two Placement Shares.

The Board is pleased that a person with Dr Ruxton's experience has agreed to join the Company as it continues to fast-track the Kalongwe Mining Joint Venture Project towards development.

On behalf of the Board of Directors,



Ian Pamensky
Company Secretary

MEDIA / ASX RELEASE



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Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	REGAL RESOURCES LIMITED
ABN	23 106 294 106

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Peter Ruxton
Date of appointment	17 February 2015

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
None

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Number & class of Securities
None	

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Any contract that may be made with the Registered Holder listed below.
Nature of interest	Director of the specified body corporate
Name of registered holder (if issued securities)	Ndovu Capital VI B.V.
No. and class of securities to which interest relates	Ordinary Shares: 24,000,000 Unlisted Options: 24,000,000

+ See chapter 19 for defined terms.